



Announcement Summary

Entity name

JUDO CAPITAL HOLDINGS LIMITED

Date of this announcement

Wednesday October 30, 2024

The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
JDOAH	DEFERRED SHARE RIGHTS AND VARIOUS OPTIONS	852,091	25/10/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

JUDO CAPITAL HOLDINGS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

71612862727

1.3 ASX issuer code

JDO

1.4 The announcement is

New announcement

1.5 Date of this announcement

30/10/2024



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code and description

JDOAH : DEFERRED SHARE RIGHTS AND VARIOUS OPTIONS

Date the +securities the subject of this notification were issued

25/10/2024

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Christopher Bayliss	Christopher Bayliss	852,091

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

Securities are deferred share rights (DSRs) and performance rights (PRs) issued under the Omnibus Incentive Plan. Key terms of the Omnibus Incentive Plan are summarised in Judo's 2024 Notice of Annual General Meeting dated 23 September 2024 (2024 AGM Notice) <https://cdn.unifii.net/judobank/701ef479-daf4-41ff-b10a-9872531b0f8d.pdf> (see Appendix A)

Any other information the entity wishes to provide about the +securities the subject of this notification

The issue of the securities was approved at Judo's 2024 AGM - see Item 4 of the 2024 AGM Notice for a summary of the key terms, including the performance-based vesting conditions of the PRs (refer link above). The securities have a legal grant date of 25 October 2024 and are issued under the FY24 Judo Grows program (125,073 DSRs) (see also pages 79-80 of Judo's FY24 Annual Report lodged on 20 August 2024 <https://cdn.unifii.net/judobank/5174b751-3e34-46e3-a83d-ed7e656224d9.pdf>) and FY25 Judo Grows+ program (727,018 PRs). Vesting of all securities is subject to satisfaction of risk, values and conduct requirements.

Issue details

Number of +securities

852,091



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
JDO : ORDINARY FULLY PAID	1,117,263,178
JDOPA : CAP NOTE 3-BBSW+6.50% PERP NON-CUM RED T-02-29	750,000

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
JDOAA : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	11,861,848
JDOAH : DEFERRED SHARE RIGHTS AND VARIOUS OPTIONS	99,712,775



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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