



Cancellation Summary

Entity name

AD1 HOLDINGS LIMITED

Security on which the reorganisation was to be applicable

AD1	ORDINARY FULLY PAID
AD1AE	OPTION EXPIRING 15-JUN-2024 EX 2C
AD1AF	OPTION EXPIRING 14-JUN-2025 EX 2C
AD1AL	OPTION EXPIRING 23-DEC-2025 EX \$0.10
AD1AM	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES
AD1AD	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES
AD1AP	WARRANTS

Announcement Type

Cancellation of previous announcement

Date of this announcement

1/11/2024

Reason for the cancellation

Correcting reorganisation type to consolidation

Refer to below for full details of the announcement



Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

AD1 HOLDINGS LIMITED

1.2 Registered Number Type

ACN

Registration Number

123129162

1.3 ASX issuer code

AD1

1.4 The announcement is

Cancellation of previous announcement

1.4c Reason for cancellation of previous announcement

Correcting reorganisation type to consolidation

1.4d Date of previous announcement(s) to this cancellation

31/10/2024

1.5 Date of this announcement

1/11/2024

1.6 Securities affected by the consolidation or split**ASX +Security Code****ASX +Security Description**

AD1

ORDINARY FULLY PAID

AD1AE

OPTION EXPIRING 15-JUN-2024 EX 2C

AD1AF

OPTION EXPIRING 14-JUN-2025 EX 2C

AD1AL

OPTION EXPIRING 23-DEC-2025 EX \$0.10

AD1AM

OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

AD1AD

OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

AD1AP

WARRANTS



Part 2 - Approvals

2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

Yes

2.2 Approvals

Approval/Condition	Date for determination	Is the date estimated or actual?	Approval received/condition met?
+Security holder approval	4/11/2024	Actual	

Comments

Part 3 - Consolidation or split timetable and details

3.1 +Record date

7/11/2024

3.2 Date of +security holder meeting

4/11/2024

3.2a Effective date of consolidation or split

4/11/2024

3.3 Last day for trading in the pre consolidation or split +securities

5/11/2024

3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.

6/11/2024

3.5 Record date

7/11/2024

3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.

8/11/2024

3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)

15/11/2024

3.8 Trading starts on a normal T+2 basis

18/11/2024

3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

20/11/2024



Part 4 - Event type and details

4.1 The event is

+Security split

4.1b Split ratio: the +securities will be split on the basis that every

10

(pre-split) +security (/ies) will be divided into

1

(post-split) +securities.**4.2 Scrip fraction rounding**

Fractions rounded up to the next whole number

Part 5 - +Securities on issue before and after consolidation or split

5.1 +Securities on issue before and after the consolidation or split**ASX +Security Code**

AD1

ASX +Security Description

ORDINARY FULLY PAID

Quoted/unquoted

Quoted

Number on issue pre consolidation or split

1,097,348,377

Number on issue post consolidation or split

109,734,838

Estimate/Actual

Estimated

ASX +Security Code

AD1AE

ASX +Security Description

OPTION EXPIRING 15-JUN-2024 EX 2C

Quoted/unquoted

Unquoted

Number on issue pre consolidation or split

25,000

Number on issue post consolidation or split

2,500

Estimate/Actual

Estimated

ASX +Security Code

AD1AF

ASX +Security Description

OPTION EXPIRING 14-JUN-2025 EX 2C

Quoted/unquoted

Unquoted

Number on issue pre consolidation or split

25,000

Number on issue post consolidation or split

2,500

Estimate/Actual

Estimated

ASX +Security Code

AD1AL

ASX +Security Description

OPTION EXPIRING 23-DEC-2025 EX \$0.10

Quoted/unquoted

Unquoted

Number on issue pre consolidation or split

50,000,000

Number on issue post consolidation or split

5,000,000

Estimate/Actual

Estimated

ASX +Security Code

AD1AM

ASX +Security Description

OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Quoted/unquoted**Estimate/Actual**



Unquoted	Number on issue pre consolidation or split 135,472,224	Number on issue post consolidation or split 13,547,222	Estimated
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ASX +Security Code
AD1AD

ASX +Security Description
OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Quoted/unquoted Unquoted	Number on issue pre consolidation or split 9,527,776	Number on issue post consolidation or split 952,778	Estimate/Actual Estimated
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ASX +Security Code
AD1AP

ASX +Security Description
WARRANTS

Quoted/unquoted Unquoted	Number on issue pre consolidation or split 83,333,333	Number on issue post consolidation or split 8,333,333	Estimate/Actual Estimated
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5.2 Exercise price of options

ASX +Security Code
AD1AE

ASX +Security Description
OPTION EXPIRING 15-JUN-2024 EX 2C

Quoted/unquoted Unquoted	Exercise price pre consolidation or split 0.02000000	Exercise price post consolidation or split 0.20000000
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ASX +Security Code
AD1AF

ASX +Security Description
OPTION EXPIRING 14-JUN-2025 EX 2C

Quoted/unquoted Unquoted	Exercise price pre consolidation or split 0.02000000	Exercise price post consolidation or split 0.20000000
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ASX +Security Code
AD1AL

ASX +Security Description
OPTION EXPIRING 23-DEC-2025 EX \$0.10

Quoted/unquoted Unquoted	Exercise price pre consolidation or split 0.10000000	Exercise price post consolidation or split 1.00000000
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ASX +Security Code
AD1AM

ASX +Security Description
OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Quoted/unquoted Unquoted	Exercise price pre consolidation or split 0.00000000	Exercise price post consolidation or split 0.00000000
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ASX +Security Code
AD1AD

ASX +Security Description
OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Quoted/unquoted
Unquoted



	Exercise price pre consolidation or split	Exercise price post consolidation or split
	0.00000000	0.00000000
ASX +Security Code	ASX +Security Description	
AD1AP	WARRANTS	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted	0.00000000	0.00000000

Part 6 - Further information

6.1 Further information relating to the consolidation or split