



Announcement Summary

Entity name

ACTINOGEN MEDICAL LIMITED

Announcement Type

New announcement

Date of this announcement

Monday November 04, 2024

The +securities to be quoted are:

Other

Please refer to the response to Q2.3d for further information about the type of securities to be quoted and the circumstances of the issue.

Refer to Appendix 3B lodged 18 September 2024

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
ACW	ORDINARY FULLY PAID	99,999,867	04/10/2024
ACWOC	OPTION EXPIRING 30-SEP-2027	74,999,764	04/11/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ACTINOGEN MEDICAL LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

086778476

1.3 ASX issuer code

ACW

1.4 The announcement is

New announcement

1.5 Date of this announcement

4/11/2024



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

Other

Please refer to the response to Q2.3d for further information about the type of securities to be quoted and the circumstances of the issue.

2.2 The +class of +securities to be quoted is:

Additional +securities in a class that is already quoted on ASX ("existing class")

2.3c Have these +securities been offered under a +disclosure document or +PDS?

Yes

2.3c.1 Date of +disclosure document or +PDS?

20/9/2024

2.3d Please provide any further information needed to understand the circumstances in which you are applying to have these +securities quoted on ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Refer to Appendix 3B lodged 18 September 2024



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class

ASX +security code and description

ACW : ORDINARY FULLY PAID

Issue date

4/10/2024

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes

Issue details

Number of +securities to be quoted

99,999,867

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.03000000

Any other information the entity wishes to provide about the +securities to be quoted

The purpose(s) for which the entity is issuing the securities

Other

Please provide additional details

Issued pursuant to SPP and Option Prospectus dated 20 September 2024 and approved by Shareholders 4 November 2024

Additional +securities to be quoted in an existing class

ASX +security code and description

ACWOC : OPTION EXPIRING 30-SEP-2027

Issue date

4/11/2024

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes



Issue details

Number of +securities to be quoted

74,999,764

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Issued pursuant to SPP and Option Prospectus dated 20 September 2024 and approved by Shareholders 4 November 2024

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.000000

Any other information the entity wishes to provide about the +securities to be quoted

The purpose(s) for which the entity is issuing the securities

Other

Please provide additional details

Issued pursuant to SPP and Option Prospectus dated 20 September 2024 and approved by Shareholders 4 November 2024



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
ACW : ORDINARY FULLY PAID	3,045,001,288
ACWOC : OPTION EXPIRING 30-SEP-2027	249,374,765

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ACWAA : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	5,000,000
ACWAQ : OPTION EXPIRING 31-MAY-2027 EX \$0.05	175,546,013
ACWAP : OPTION EXPIRING 15-SEP-2026 EX \$0.0375	80,791,930
ACWAL : OPTION EXPIRING 27-SEP-2025 EX \$0.046	1,600,000
ACWAO : OPTION EXPIRING 11-SEP-2026 EX \$0.0375	85,775,526



Part 5 - Other Listing Rule requirements

5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

4/11/2024