

ASX Announcement

7 November 2024

REGIS COMMENCES LEGAL PROCEEDINGS FOR JUDICIAL REVIEW OF MCPHILLAMYS SECTION 10 DECLARATION

Regis Resources Limited group¹ (**ASX:RRL, Regis or the Company**) advises that it has commenced formal legal proceedings in the Federal Court, in respect of the Federal Minister for Environment and Water, the Hon. Tanya Plibersek MP's declaration of protection over part of the approved McPhillamys Gold Project² (**McPhillamys or the Project**).

Today, the Company has commenced judicial review proceedings challenging the Minister's decision. Through this process, Regis is seeking a declaration from the Federal Court of Australia:

- that the Section 10 Declaration is legally invalid,
- that the Section 10 Application be redetermined by a different Minister to Minister Plibersek,
- an award of costs to Regis for legal proceedings.

Whilst it is difficult to predict how long the court process will take, Regis is hopeful that it will be resolved by mid-2025. The Company will continue to keep the market informed on material developments concerning this matter.

For further information please contact:

Investor Relations Enquiries:

Jeff Sansom
Regis Resources Limited
T: +61 473 089 856
E: jsansom@regisresources.com

Media Enquiries:

Shane Murphy
FTI Consulting
T: +61 420 945 291
E: shane.murphy@fticonsulting.com

This announcement is authorised for release by Managing Director and CEO of Regis Resources, Jim Beyer

¹ Proceedings were commenced by its relevant wholly owned subsidiary LFB Resources NL

² ASX announcement on 19 August 2024 titled "Section 10 Declared Over McPhillamys"