

7 November 2024

ASX Release

Second Equal Access Buy-Back Timetable – Update Your Bank Account Details with Automic

Amani Gold Limited (ACN 113 517 203) (**Amani** or the **Company**) wishes to provide an update to its shareholders with respect to the second equal access buy-back offer which will commence on 19 November 2024 (**Second Equal Access Buy-back**).

Subject to shareholder approval being obtained at the Company's Annual General Meeting on 8 November 2024, up to 12,871,720,563 shares will be bought back under the Second Equal Access Buy-back at \$0.00035 cents per share. Please refer to the Buy-back Booklet that was initially announced on 30 August 2024 for further details.

The Company has updated the proposed timetable for the Second Equal Access Buy-back to ensure that shareholders are afforded the opportunity to have their shares bought back prior to the Company's proposed delisting date (being 20 December 2024). The revised timetable is set out below.

EVENT	DAY
Annual general meeting of Shareholders to approve the Second Equal Access Buy-Back (and the Delisting) and release of the Appendix 3C	8 November 2024
Ex Date	13 November 2024
Record Date – Record date for determining Shareholders eligible to participate in the Second Equal Access Buy-Back	14 November 2024
Opening Date – Company sends personalised Acceptance Forms to holders of Shares as at the Record Date and the Second Equal Access Buy-Back offer opens	19 November 2024
Last day to extend the offer under the Second Equal Access Buy-Back	28 November 2024
Closing Date – Closing date for receiving of Acceptance Forms under the Second Equal Access Buy-Back	9 December 2024
Final Notice Date – Date on which the Company lodges the final notice of the Second Equal Access Buy-Back	10 December 2024
Buy-Back Date and lodgement of Appendix 3H – Date on which Shares accepted under the Second Equal Access Buy-Back are cancelled	16 December 2024
Payment Date – Date on which the proceeds of the Second Equal Access Buy-Back are proposed to be distributed to participants	19 December 2024
Proposed Delisting Date	20 December 2024

IMPORTANT REMINDER: UPDATE YOUR BANK ACCOUNT DETAILS TO ENSURE FAST PAYMENT

To avoid any delays, we encourage all shareholders to take a few moments to check and update their bank details by visiting the Automic Investor Portal at <https://investor.automic.com.au>

- Log in using your established username and password**
- If you have not established a username and password, click on “Register” and follow the prompts on screen to create your username and password**
- Once you have logged in to your Portfolio, click on “my details” to update your details.**



Should you have any questions in relation to the Equal Access Buy-Backs, please contact the Share Registry on 1300 124 934 (within Australia), +61 2 8072 1449 (outside Australia), or via email at corporate.actions@automicgroup.com.au.

Ensuring your details are current helps you receive any future payments smoothly and without delay. Your prompt action will assist the Company in completing the payment process efficiently. Thank you for your attention to this important matter.

This ASX announcement has been authorised for release by the Board of Amani Gold Limited.

-ENDS-

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