



Announcement Summary

Entity name

GLOBAL DATA CENTRE GROUP

Applicable security for the return of capital

GDC - FULLY PAID UNITS STAPLED SECURITIES

Announcement Type

New announcement

Date of this announcement

7/11/2024

Return of Capital amount per security

AUD 1.06646500

Trading in the re-organised +securities on an "ex return of capital" basis commences

12/11/2024

Record Date

13/11/2024

Payment Date

27/11/2024

Additional Information

THIS IS A CASH RETURN OF CAPITAL BY GLOBAL DATA CENTRE INVESTMENT FUND (ARSN 635 566 531) (GDCIF) AND GLOBAL DATA CENTRE OPERATIONS FUND (ARSN 638 320 420) (GDCOF). ON A PER-SECURITY BASIS, \$0.485252 IS BEING RETURNED FROM GDCIF AND \$0.581213 IS BEING RETURNED FROM GDCOF.

Refer to below for full details of the announcement



Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

GLOBAL DATA CENTRE GROUP

1.2 Registered Number Type

other

Registration Number

GLOBAL DATA CENTRE INVESTMENT FUND (ARSN 635 566 531) AND GLOBAL DATA CENTRE OPERATIONS FUND (ARSN 638 320 420)

1.3 ASX issuer code

GDC

1.4 The announcement is

New announcement

1.5 Date of this announcement

7/11/2024

1.6 ASX +Security Code

GDC

ASX +Security Description

FULLY PAID UNITS STAPLED SECURITIES

Part 2 - Cash return of capital approval requirements and dates

2.1 Are any of the below approvals required for the cash return of capital before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the cash return of capital.

No

2.2 Is the cash return of capital a selective reduction of capital

No



Part 3 - Cash return of capital timetable and details

3.1 +Record date

13/11/2024

3.1a Effective date of the cash return of capital

8/11/2024

3.2 Does the +entity have quoted options on issue?

No

3.2a Last day for trading in "cum return of capital" +securities. If the entity has quoted options, last day for trading in pre-return of capital quoted options

3.3 Trading in the re-organised +securities on an "ex return of capital" basis commences. If the entity has quoted options and ASX agrees, trading in the quoted options commences on a +deferred settlement basis.

12/11/2024

3.4 +Record Date

13/11/2024

3.4a If the entity has quoted options, first day for the +entity to send holding statements to +security holders notifying them of the change in exercise price for the quoted options they hold.

3.5 Payment date for cash return of capital. If applicable and the +entity has quoted options, +deferred settlement market in options ends. Last day for entity to send holding statements to +security holders notifying them of the change in exercise price for the quoted options they hold and to notify ASX that this has occurred.

27/11/2024

3.5a If the +entity has quoted options, trading in the options starts on a normal T+2 basis

3.5b If the +entity has quoted options, first settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

3.6 Currency in which the cash return of capital is made ("primary currency")

AUD - Australian Dollar

3.7 Cash return of capital amount per +security

AUD 1.06646500

Part 4 - Changes to option pricing as a result of the cash return of capital

4.1 Will the cash return of capital affect the exercise price of any +entity-issued options?

No



Part 5 - Further information

5.1 Has the +entity applied for an ATO class ruling relating to this cash return of capital?

No

5.2 Source of funds for cash return of capital

THE DIVESTMENT OF SEVERAL ENTITES PREVIOUSLY OWNED OR CONTROLLED BY GLOBAL DATA CENTRE OPERATIONS FUND (GDCOF). GLOBAL DATA CENTRE INVESTMENT FUND HAS RECEIVED A PORTION OF THESE FUNDS FROM THE REPAYMENT OF A CROSS-STAPLE LOAN BY GDCOF.

5.3 Further information relating to this cash return of capital

5.4 Additional information for inclusion in the Announcement Summary

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