

For Release: 8 November 2024

ANZ 2024 Final Dividend Key Dates and Associated Information

ANZ today announced a proposed 2024 Final Dividend of 83 cents per share, partially franked at 70%. New Zealand imputation credits of NZD 12 cents per share will also be attached.

ANZ also announced that the Dividend Reinvestment Plan (**DRP**) and Bonus Option Plan (**BOP**) will continue to operate for the 2024 Final Dividend at no discount and that it plans to neutralise the impact of the ordinary shares allocated under the **DRP**.

Dividend, **DRP** and **BOP** Information

For the 2024 Final Dividend, under the **DRP** and **BOP** Terms and Conditions, the following will apply when calculating the Acquisition Price used to determine the number of ANZ ordinary shares to be issued:

- No discount will be applied;
- The Pricing Period will be 10 trading days (refer to the key dates below); and
- Both the ASX and Cboe Australia trading platforms will apply.

The neutralisation of the **DRP** may involve ANZ ordinary shares being purchased on-market during the **DRP** Pricing Period or otherwise by a third-party appointed by ANZ. To the extent that the on-market purchase is not able to be completed for any reason, then ANZ will issue new ordinary shares to meet its obligations under the **DRP**. **DRP** Participants do not need to take any action in respect of this in order to receive their shares under the **DRP**.

New ANZ ordinary shares will be issued to satisfy ANZ's obligations under the **BOP**.

Election notices from shareholders wanting to commence, cease or vary their participation in the **DRP** or **BOP** for the 2024 Final Dividend must be received by ANZ's Share Registrar, Computershare, by 5.00pm (Australian Eastern Daylight Time) on 15 November 2024.

Computershare can be contacted:

- by **phone** on the numbers set out at the end of this announcement;
- **online** via www.anz.com/shareholder/centre, by clicking on 'Shareholder ANZ Shares' and providing the appropriate instructions once logged in;
- by **emailing** anzshareregistry@computershare.com.au; or
- by **mail** addressed to ANZ's Share Registry: Computershare Investor Services Pty Limited, GPO Box 2975, Melbourne, Victoria 3001, Australia.

There is no limit on the number of shares that may participate in the **DRP** and **BOP**.

Copies of all material and information in relation to the **DRP** and **BOP** are available at <https://www.anz.com/shareholder/centre/your-shareholding/dividend-information/>.

Key Dividend, **DRP** and **BOP** Dates

The key dates related to the payment of the 2024 Final Dividend and the associated **DRP** and **BOP** will be as follows:

Ex-date	Wednesday, 13 November 2024
Record Date	Thursday, 14 November 2024
Last date for DRP/BOP participation & Foreign Currency Elections	Friday, 15 November 2024, 5.00pm (Australian Eastern Daylight Time)
Foreign Currency Conversion Date	Tuesday, 19 November 2024

DRP & BOP Pricing Period	Tuesday, 19 November 2024 to Monday, 2 December 2024 (both inclusive)
Dividend Payment Date and DRP/BOP Shares Allocation / Allotment Date	Friday, 20 December 2024

Australian Taxation

Any Australian resident holder of ANZ ordinary shares should ensure they have provided their Tax File Number (TFN), Australian Business Number (ABN) or TFN / ABN exemption to ANZ's Share Registrar to ensure that ANZ is not required to withhold tax in respect of the unfranked component of the relevant dividend. No non-resident withholding tax is payable on the unfranked component by shareholders resident outside Australia as the unfranked component of the dividend will be sourced from ANZ's conduit foreign income account.

Shareholders (including any legal or beneficial holder of ANZ shares) who are resident in the United States, its possessions or territories or Canada are not able to participate in the DRP or BOP.

For media enquiries contact:

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For shareholder enquiries contact:

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Approved for distribution by ANZ's Continuous Disclosure Committee