



Announcement Summary

Name of entity

AMANI GOLD LIMITED

Announcement type

New announcement

Date of this announcement

8/11/2024

ASX Security code and description of the class of +securities the subject of the buy-back

ANL : ORDINARY FULLY PAID

The type of buy-back is:

Equal access scheme buy-back

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

AMANI GOLD LIMITED

We (the entity named above) provide the following information about our buy-back.

1.2 Registration number type

ACN

Registration number

113517203

1.3 ASX issuer code

ANL

1.4 The announcement is

New announcement

1.5 Date of this announcement

8/11/2024

1.6 ASX Security code and description of the class of +securities the subject of the buy-back

ANL : ORDINARY FULLY PAID



Part 2 - Type of buy-back

2.1 The type of buy-back is:
Equal access scheme buy-back



Part 3 - Buy-back details

Part 3A - Details of +securities, price and reason

3A.1 Total number of +securities on issue in the class of +securities to be bought back

23,229,097,012

3A.7 Percentage of +securities the entity will offer to buy back

50.000000 %

3A.8 Approximate total number of +securities that will be bought back if all buy-backs offers are accepted (disregarding any rounding and restrictions on foreign participation)

12,871,720,563

3A.9 Are the +securities being bought back for a cash consideration?

Yes

3A.9a Is the price to be paid for +securities bought back known?

Yes

3A.9a.1 In what currency will the buy-back consideration be paid? 3A.9a.2 Buy-back price per +security

AUD - Australian Dollar

0.00035000

3A.9a.3 Capital component of buy-back price per +security

0.00035000

3A.9a.4 Dividend component of buy-back price per +security

0.00000000

3A.10 Do the buy-back terms allow for a scale-back?

Yes

3A.10a Please summarise the scale-back terms

Acceptances will be preferenced according to the date of receipt of acceptance by Automatic Registry Services (either online or at the return address listed on the Acceptance Form) and the Company reserves the right to scale back any offers for sale.

3A.11 What will be done with fractional entitlements?

Fractions of 0.5 or more rounded up

3A.13 Please provide a URL for where the buy-back offer document can be viewed online

<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02847035-6A1223254>

Part 3B - Buy-back restrictions and conditions

3B.1 Does the buy-back require security holder approval?

Yes



3B.1a Type of security holder approval required

Ordinary resolution

3B.1b Anticipated date of security holder meeting to approve the buy-back

9/11/2024

3B.2 Are there any restrictions on foreign participation in the buy-back

No

3B.3 Are there any other conditions that need to be satisfied before the buy-back offer becomes unconditional?

No



Part 3C - Key dates

Equal access scheme buy-back

3C.4 +Announcement date

8/11/2024

3C.5 +Record date for participation in the offer

14/11/2024

3C.6 +Ex Date

13/11/2024

3C.7 Buy-back offer open date

19/11/2024

3C.8 Last date for entity to send serially numbered acceptance forms to persons entitled

19/11/2024

3C.9 Last day to extend the offer close date

2/12/2024

3C.10 Buy-back offer closing date

9/12/2024

3C.11 Anticipated date buy-back will occur

16/12/2024

3C.12 Last day for entity to lodge a final buy-back notice with ASX under listing rule 3.8A.

10/12/2024

3C.13 Last day for entity to update its register to cancel the +securities bought back and to lodge an Appendix 3H with ASX under listing rule 3.8A notifying the number of +securities that have been cancelled due to the buy-back.

16/12/2024

Part 3D - Other Information

3D.1 Any other information the entity wishes to notify to ASX about the buy-back