



11 November 2024

Change of Company Auditor

Metarock Group Limited (ASX Code: MYE) (“Metarock” or “the Company”), a Mining Services business specialising in underground operations, today provides notice that in accordance with ASX Listing Rule 3.16.3, Grant Thornton Audit Pty Ltd (“Grant Thornton”) has been appointed Auditor of the Company.

The appointment follows the resignation of Pitcher Partners and the Australian Securities and Investments Commission’s consent in accordance with section 329(5) of the Corporations Act 2001 (Cth).

This appointment follows the outcome of an audit tender process undertaken by the Company, who believe the appointment of Grant Thornton as the Company’s Auditor is in the best interests of the Company and its shareholders.

The Company notes that a resolution is being put to shareholders at the Annual General Meeting on Tuesday, 26 November 2024 to approve the appointment of Grant Thornton as the Company’s Auditor.

The Board of Directors would like to take this opportunity to thank Pitcher Partners for their services to the Company.

Approved for distribution by the Board of Directors of Metarock Group Limited.

Andrew Ritter, Company Secretary

Further information:

Peter Barker, Interim Chair – 07 4963 0400

Jeff Whiteman, Managing Director & CEO – 07 4963 0400