

Completion of Share Consolidation

Melbourne, Australia, 14 November 2024: AD1 Holdings Limited (ASX:AD1) ('AD1' or the 'Company'), advises that the consolidation of the Company's issued capital on the basis that every ten (10) existing shares be consolidated into one (1) Share (with a corresponding consolidation of all other securities on issue), as approved at the extraordinary general meeting of the Company held on 4 November 2024, has now been completed.

The Company's post-consolidation securities on issue are as follows:

Quoted Securities	Number
AD1: Ordinary Fully Paid Shares	109,734,838
Unquoted Securities	Number
AD1AE: Unlisted Option expiring 15 June 2024 exercise price \$0.20	2,500
AD1AF: Unlisted Option expiring 14 June 2025 exercise price \$0.20	2,500
AD1AL: Unlisted Option expiring 23 December 2025 exercise price \$1.00	5,000,000
AD1AM: Unlisted Options expiring various dates with various exercise prices	13,547,222
AD1AD: Unlisted Options expiring various dates with various exercise prices	952,778
AD1AP: Warrants	8,333,333

New holding statements have been dispatched to all securityholders advising of their holdings on a post consolidation basis.

Trading on a normal T+2 settlement basis will commence on Friday 15 November 2024.

END

This release has been authorised by the Board of Directors of the Company.

For enquiries please contact:

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About AD1 Holdings

AD1 Holdings is a technology company with a growing portfolio of market-leading software businesses. We build, manage, and acquire best of breed, high potential software businesses that develop specialised software solutions to address the specific needs of the global workforce. The Company currently operates in two main verticals being 'HR Services' and 'Niche Services'. Under HR services the company provides talent recruitment solutions in the form of ApplyDirect and mentoring products under the Art of Mentoring banner.

For more information

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Forward Looking Statements

Certain statements made in this announcement are forward-looking statements. These forward-looking statements are not historical facts but rather are based on AD1's current expectations, estimates and projections about the industry in which AD1 operates, and its beliefs and assumptions. Words such as "anticipates," "expects," "intends," "plans," "believes," "seeks," "estimates," "guidance" and similar expressions are intended to identify forward looking statements and should be considered an at-risk statement. Such statements are subject to certain risks and uncertainties, particularly those risks or uncertainties inherent in the process of developing technology and in the endeavour of building a business around such products and services. These statements are not guarantees of future performance and are subject to known and unknown risks, uncertainties, and other factors, some of which are beyond the control of AD1, are difficult to predict and could cause actual results to differ materially from those expressed or forecasted in the forward-looking statements. AD1 cautions shareholders and prospective shareholders not to place undue reliance on these forward-looking statements, which reflect the view of AD1 only as of the date of this release. The forward-looking statements made in this announcement relate only to events as of the date on which the statements are made. AD1 will not undertake any obligation to release publicly any revisions or updates to these forward-looking statements to reflect events, circumstances or unanticipated events occurring after the date of this announcement except as required by law or by any appropriate regulatory authority.