

NOOSA MINING CONFERENCE

14 NOVEMBER 2024

ASX Code: AMI



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All amounts are expressed in Australian dollars unless stated otherwise.

AURELIA SNAPSHOT

Market Capitalisation	CY24 Share Price Performance +50%	FY25 Guidance	Balance Sheet 30 September 2024
<p>\$279M</p> <p>Shares on issue 1,691.6M Share Price \$0.165 at 13 Nov 2024</p>	 <p>Closing price</p>	<p>Production Gold - 40 - 50kzs Copper - 2.5 - 3.5kt Zinc - 14 - 20kt Lead - 13 - 19kt</p> <p>Operating Cost \$185 - \$220M</p>	<p>\$103.2M cash on hand</p> <p>No drawn debt¹</p> <p>Over ~\$139M of available liquidity</p>

1. Excludes trade payables and equipment loans

OPERATING, DEVELOPING, EXPLORING

3 operating mines, 2 processing plants, 1,350km² of prospective exploration tenements

PEAK PLANT



PEAK NORTH MINE



PEAK SOUTH MINE



HERA PLANT



FEDERATION MINE



PEAK

Long-life high-grade polymetallic operation

- Peak South Mine and Peak North Mine supply a single processing plant
- Batching Cu-Au ore and Au-Pb-Zn ore
- Flexible 800ktpa processing plant
 - Gravity gold
 - Two product flotation
 - CIL tailings leach
- Life of Mine (LOM) progression from South Mine to our copper dominant North Mine



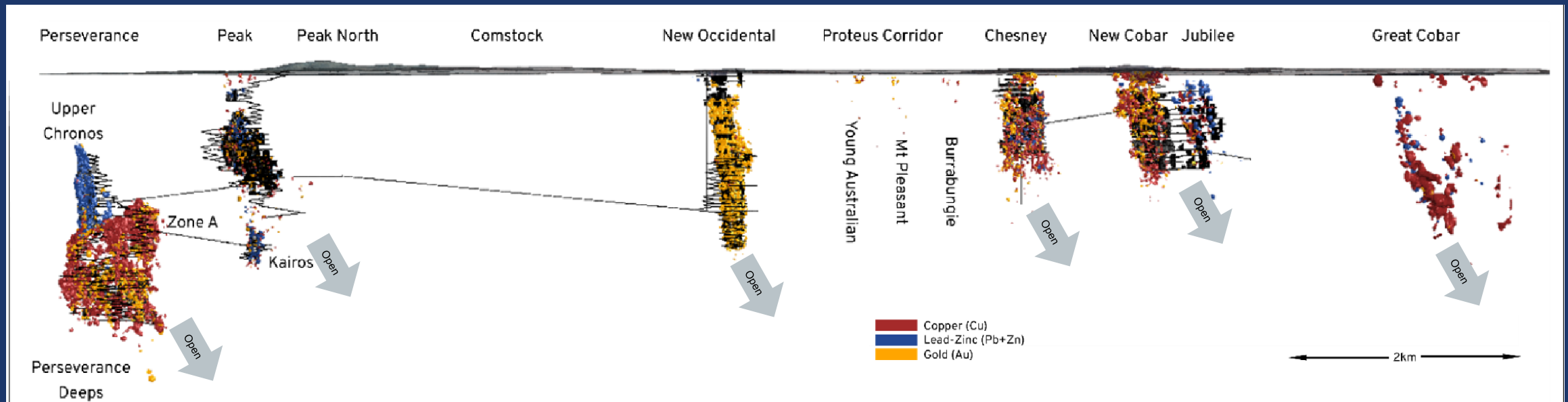
Photo: Peak processing plant

PEAK

18.5Mt Mineral Resource¹ in one of Australia's most prolific mining addresses

PEAK SOUTH MINE PREDOMINANTLY GOLD RICH ORE

PEAK NORTH MINE PREDOMINANTLY COPPER - GOLD ORE



Peak South Mine - Mineral Resources¹

Cu Ore 1.9Mt @ 1.1% Cu, 2.1 g/t Au, 0.1% Zn, 0.2% Pb, 9 g/t Ag
 Pb-Zn Ore 1.7Mt @ 3.5% Zn, 2.8% Pb, 0.7% Cu, 2.3 g/t Au, 19 g/t Ag

Peak North Mine - Mineral Resources¹

Cu Ore 14Mt @ 1.9% Cu, 0.7 g/t Au, 6 g/t Ag
 Pb-Zn Ore 0.73Mt @ 5.2% Zn, 2.6% Pb, 1.1% Cu, 0.3 g/t Au, 26 g/t Ag

1. Refer to ASX release dated 29 August 2024, "2024 Group Mineral Resource and Ore Reserve Statement"

FEDERATION

High-grade polymetallic mine in ramp-up

- NSW's newest "Strategic Materials" mine
- High-grade Mineral Resource¹
4.8Mt @ 8.8% Zn, 5.2% Pb, 0.3% Cu, 0.9 g/t Au, 7 g/t Ag
- Ramping up to 600ktpa
 - ✓ First stope ore mined
 - ✓ Three-year mining contract executed with Redpath
 - ✓ Ore haulage contract in place
 - ✓ Development tracking ahead of FY25 targets
 - ✓ Infill drilling ongoing to further define stope design
- First ore processing targeted in December 2024



Photo: Federation development ore drive

1. Refer to ASX release dated 29 August 2024, "2024 Group Mineral Resource and Ore Reserve Statement"

GREAT COBAR COPPER PROJECT

Attractive brownfield copper development in Peak North Mine

- Copper Mineral Resource : 8.6Mt @ 2.1% Cu, 0.6g/t Au¹
- Targeting 500ktpa+ mined ore
- Accessed from existing North Mine underground workings
- 7km from the Peak processing plant
- Significant upside potential (open up-dip and at-depth and repeat systems)
- Very high-grade Zn/Pb Resource of 0.7Mt¹ also identified
- Great Cobar Study update supporting FID in FY25

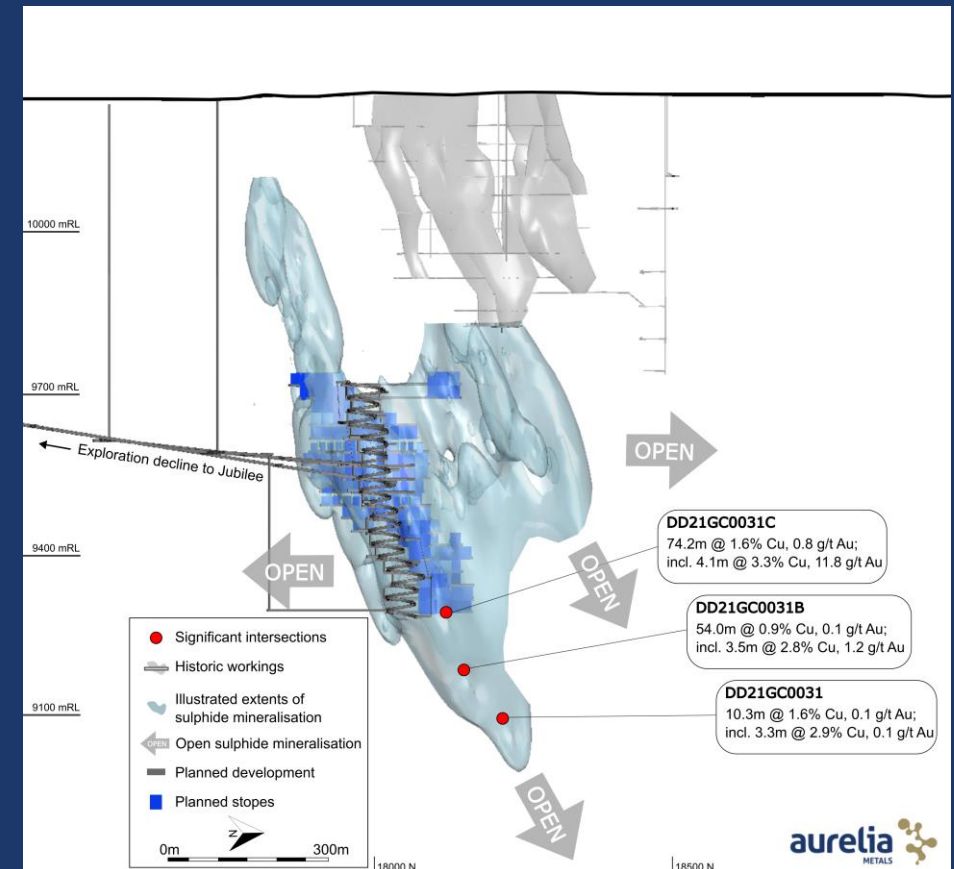


Figure: Great Cobar orebody representation and indicative stoping shapes, with select extensional intercepts ²

1. Refer to ASX release dated 29 August 2024, "2024 Group Mineral Resource and Ore Reserve Statement"

2. For drillhole results shown in figure, refer to ASX release dated 28 April 2022 "Further drilling success across the Aurelia portfolio"

COBAR BASIN OPTIMISATION STUDY

Creating significant value by leveraging existing processing infrastructure

- Capital efficient (~\$20-25M) expansion of the Peak processing plant to process all Federation ores
 - Comminution upgrades unlock latent capacity
 - Crusher and materials handling
 - Ball mill, relocated from Dargues
 - Significantly value accretive
 - ✓ Higher net revenue from separate Zn and Pb concentrates
 - ✓ Payable Au, Ag and Cu
 - ✓ Lower operating costs
- Flotation performance enhanced through improved process water management
- Hera plant opportunity

Photo: Dargues ball mill which will be re-used as part of the Peak throughput expansion project

WHY INVEST IN US?

A simple business with a compelling investment thesis



Material ASX listed polymetallic producer



26Mt Mineral Resource¹ supporting long mine lives



High-grade Federation zinc-lead mine ramping up



High-grade Great Cobar copper-gold growth to follow



Optimising the value of our Cobar Region infrastructure



Strong cash balance to fund our growth plans

1. Refer to ASX announcement dated 29 August 2024 "2024 Group Mineral Resource and Ore Reserve Statement"



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Photo: Peak head frame and ROM stacker