

ROX RESOURCES LIMITED

ASX: RXL

Rox Resources is focused on developing the 100%-owned Youanmi Gold Mine in the Murchison region of WA, one of the highest-grade new gold development projects of scale in Western Australia.

DIRECTORS

Mr Stephen Dennis
Chairman

Dr John Mair
Non-Executive Director

Mr Matthew Hogan
Non-Executive Director

Mr Nathan Stoitis
Non-Executive Director

Shares on Issue	410.6m
Share Price	\$0.155
Market Cap.	\$63.6m

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Notice under section 708A(5)(e) of the Corporations Act 2001 - Cleansing Statement

Rox Resources Limited (ASX: RXL) ("**Rox**" or "**the Company**") confirms that it has today issued a total of 4,330,903 fully paid ordinary shares in the Company ("**Shares**"), comprising:

- 2,830,903 Shares in consideration for drilling activities provided by Topdrill Pty Ltd (refer to ASX announcement dated 12 August 2024 for further details); and
- a further 1,500,000 Shares following the exercise and conversion of the equivalent number of vested performance rights.

Refer to the Appendix 2A's dated 14 November 2024 which contains further details on the issues of Shares.

The Company provides notification under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (the **Act**) in respect of the issues.

For the purposes of section 708A(6) of the Act, the Company gives notice that:

- (a) The Shares were issued without disclosure to investors under Part 6D.2 of the Act;
- (b) this notice is being given under section 708A(5)(e) of the Act;
- (c) as at the date of this notice, the Company has complied with:
 - i) the provisions of Chapter 2M of the Act as they apply to the Company; and
 - ii) sections 674 and 674A of the Act; and
- (d) as at the date of this notice, there is no information that is 'excluded information' within the meaning of sections 708A(7) and 708A(8) of the Act that is required to be disclosed pursuant to section 708A(6)(e) of the Act.

Authorised for release to the ASX by the Board of Rox Resources Limited.

*****ENDS*****

For more information:

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Company Secretary

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Forward-Looking Statements

This document may include forward-looking statements. Forward-looking statements include, but are not limited to, statements concerning Rox Resources Limited planned exploration program(s) and other statements that are not historical facts. When used in this document, the words such as "could," "plan," "estimate," "expect," "intend," "may", "potential," "should," and similar expressions are forward looking statements.