

ASX Announcement 20 November 2024

Atturra Limited's SPP Opens

Sydney, Australia, 20 November 2024: Leading advisory and technology solutions provider Atturra Limited (ASX:ATA) (**Atturra**) is pleased to announce the launch of its share purchase plan (**SPP**) to raise approximately A\$6.05 million at an issue price of \$1.05 per Atturra share (**SPP Offer Price**).

Key highlights:

- Non-underwritten SPP targeting A\$6.05 million to be open today, 20 November 2024. Atturra reserves the right (in its absolute discretion) to scale back applications.
- SPP Offer Booklet dispatched today.
- The SPP Issue Price represents a discount of 4.5% to the last closing price of Shares on the ASX on 12 November 2024 (of \$1.10 per Share) and a 5.6% discount to the 5-day VWAP of Shares (of \$1.113) up to and including 12 November 2024.

Atturra announced on 13 November 2024 that it would be undertaking an SPP. The SPP is now open to eligible Atturra shareholders to apply for up to \$30,000 of new fully paid ordinary shares in Atturra (**SPP Shares**) without incurring brokerage or other transaction costs.

The SPP follows the successful completion of Tranche 1 of its Placement, which was upsized to raise approximately \$30.8 million (before costs) through the issue of 29,380,230 new fully paid ordinary shares (**Placement Shares**) (**Placement**) and the Tranche 2 raise of approximately \$39.7 million (before costs) through the issue of 37,762,627 new fully paid ordinary shares to an entity associated with a Director, Mr Shan Kanji, subject to shareholder approval, as announced on 14 November 2024.

Eligibility

Shareholders are eligible to participate in the SPP:

- i. If they had a registered address in Australia or New Zealand on the Register of Atturra as a shareholder at 7.00pm (AEDT) on 12 November 2024 (**Record Date**); and
- ii. if their registered address is in New Zealand, they continued to hold Shares from the Record Date to the Opening Date (**Eligible Shareholder**).

Eligible Shareholders who hold Shares as a “custodian” (as defined in ASIC Corporations (Share and Interest Purchase Plans) Instrument 2019/547) (**Custodian**) may participate in the SPP on behalf of one or more persons whom the Custodian holds Shares on behalf of (**Custodian Beneficiaries**), provided the conditions set out in the SPP Offer Booklet are met.

Shareholders who hold Shares on behalf of, or who act for the account of benefit of, persons who reside outside Australia or New Zealand including persons who are in the United States are not entitled to participate in the SPP.

The SPP Offer

The SPP Shares are being offered at the issue price under the Placement announced to market on 13 November 2024 (being \$1.05).

The SPP is aiming to raise up to \$6.05 million. In the event of oversubscriptions, the SPP may be subject to a scale back of applications at the discretion of Atturra.

SPP Shares will rank equally with existing Atturra fully paid ordinary shares on issue.

Participation in the SPP is voluntary.

SPP Offer Booklet

Participation in the SPP is subject to the terms and conditions set out in the SPP Offer Booklet. Eligible Shareholders are encouraged to read the SPP Offer Booklet in its entirety.

The SPP Offer Booklet is available to Eligible shareholders from today via the Atturra Limited SPP Offer website www.computersharecas.com.au/ataoffer. Eligible Shareholders may also apply online at that website.

The SPP Offer Booklet is **attached** and will be dispatched today by email to those shareholders who have elected to receive electronic communications and by post to those shareholders who have not made such an election.

Indicative Timetable*

Timetable	
Record Date	7.00pm, 12 November 2024
Offer opens (Opening Date)	10.00am, 20 November 2024
Offer closes (Closing Date)	5.00pm, 5 December 2024
Announcement of results of SPP	10 December 2024
Issue of New Shares under SPP (Issue Date)	11 December 2024

Commencement of trading of New Shares under the SPP on the ASX (Trading Date)	12 December 2024
Despatch of holding statements expected	13 December 2024

**All dates and times are indicative only and subject to change. Unless otherwise specified, all times and dates refer to Sydney time. Atturra reserves the right to amend any or all of these dates and times, with the consent of the Joint Lead Managers, subject to the Corporations Act, the ASX Listing Rules and other applicable laws. In particular, Atturra reserves the right to extend the Closing Date and to accept late Applications under the SPP without prior notice. Any extension of the Closing Date will have a consequential effect on the Issue Date for new Shares under the SPP. Any changes to the timetable will be posted on Atturra's website at www.atturra.com. The commencement of quotation of new Shares is subject to the discretion of ASX.*

Retail Investor Enquiries

Further details on the SPP are set out in the Investor Presentation which was released to the ASX on 13 November 2024.

For further enquiries about the SPP, please do not hesitate to contact Atturra from 8:30am to 5:00pm (AEDT) Monday to Friday on (02) 8260 7919 (called within Australia) or +61 2 8260 7919 (called outside Australia).

Authorised by:

The Board of Directors, Atturra Limited

About Atturra Limited

Atturra is an ASX-listed technology business providing a range of enterprise advisory, consulting, IT services and solutions with a focus on local government, utilities, education, defence, federal government, financial services, and manufacturing industries. Atturra has partnerships with leading global providers including Microsoft, Boomi, HPE, Software AG, OpenText, Smartsheet, QAD, Infor, Denodo, Vaultspeed and Snowflake and its clients are some of the largest public and private-sector organisations in Australia.

For more information visit: www.atturra.com

Disclaimer

The information in this announcement does not constitute investment or financial product advice (nor tax, accounting or legal advice) nor any recommendation to acquire New Shares. It does not take into account any individual's investment objectives, financial situation or particular needs. Before making an investment decision, prospective investors should consider the appropriateness of the information having regard to their own objectives, financial situation and needs and seek appropriate advice, including financial, legal, accounting and taxation advice appropriate to their jurisdiction. Atturra is not licensed to provide financial product advice in respect of the New Shares. All amounts listed in this announcement are in Australian dollars unless otherwise indicated.

This announcement is not and should not be considered an invitation or offer to acquire or sell shares in Atturra or any other financial products, or a solicitation to invest in or refrain from investing in

shares in Atturra or any other financial products. This announcement is for information purposes only and it is not a prospectus, disclosure document, product disclosure statement or other offering document under Australian law or any other law.

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