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20 November 2024

**ATTURRA LIMITED (ASX:ATA)**

Dear Shareholder

On 13 November 2024, Atturra Limited (ACN 065 662 638) (**Company** or **Atturra**) announced its intentions to conduct fund raising activities, including through a Share Purchase Plan (**SPP**) to raise \$6.05 million, and a proposed two tranche placement to raise up to ~\$70.5 million ("**Placement**").

On behalf of the Board, I am pleased to offer you the opportunity to subscribe for fully paid ordinary shares under the SPP.

The Company is offering eligible shareholders the opportunity to apply under the SPP for up to a maximum of A\$30,000 worth of fully paid ordinary shares in the Company (**New Shares**). Shareholders will be eligible to participate in the SPP if they have a registered address in Australia or New Zealand as at 7.00pm (AEDT) on Tuesday, 12 November 2024 (**Eligible Shareholders**). Residents of New Zealand will also need to comply with certain requirements set out in the SPP Offer Booklet.

The SPP Issue Price will be the same as the price offered under the Placement, being \$1.05 per Share (without incurring any brokerage costs or other transactions costs). This represents a 4.5% discount to the last closing price of Shares on the ASX on 12 November 2024 (of \$1.10 per Share) and a 5.6% discount to the 5-day volume weighted average price of Shares (of \$1.113) up to and including 12 November 2024.



## **SPP Offer Booklet**

An offer document with the terms and conditions for the SPP offer was lodged with the ASX today (**SPP Offer Booklet**). A copy of the SPP Offer Booklet which contains information about how to apply under the Offer is available online on the Company's ASX Market Announcements Platform at <https://www2.asx.com.au/markets/company/ata>.

You should carefully read the SPP Offer Booklet in full before making your investment decision, noting that you will be bound by the terms and conditions in the booklet if you choose to participate.

The Company intends to raise \$6.05 million under the SPP (before costs). Please refer to the SPP Offer Booklet for details as to the application of this discretionary cap and potential scale-back under the SPP. The SPP is not underwritten.

The offer of New Shares under the SPP is made in accordance with *ASIC Corporations (Share and Interest Purchase Plans) Instrument 2019/547 (ASIC Instrument)*. The ASIC Instrument grants relief from the requirement for the Company to provide a prospectus in relation to the SPP. The ASIC Instrument limits the maximum amount that a shareholder is able to subscribe for to \$30,000 under the SPP or any similar arrangement in any consecutive 12-month period.

## **Important Information**

The Board urges you to read these terms and conditions carefully and in their entirety before deciding whether to participate in the SPP.

If you are uncertain whether Shares are a suitable investment for you, you should consult your financial or other professional adviser. The Board recommends that you obtain your own financial advice in relation to the SPP and consider price movements of Shares in the Company prior to electing to participate in the SPP.

**This letter is to notify you that the SPP Offer is now open and to provide you with instructions as to how to obtain a copy of the SPP Offer Booklet (which contains the Terms and Conditions of the SPP) and apply online**

### **How to apply**

If you would like to participate in the SPP, please read the terms and conditions in the SPP Offer Booklet carefully and participate by making an application online through the SPP offer website at [www.computersharecas.com.au/ataoffer](http://www.computersharecas.com.au/ataoffer) and receive your personal BPAY® payment details. You will need to provide your Securityholder Reference Number (SRN) or Holder Identification Number (HIN) which can be found at the top of this letter and follow the instructions to apply for New Shares.

Once you have your personalised payment details, you can make a payment by BPAY®. To do this, you must use the unique identifier as the customer reference number when making payment. If you make your payment with BPAY® you do not need to return your Application Form.

You will not be able to withdraw or revoke your application or BPAY® payment once you have submitted it or made it or change the amount (in dollar terms) applied for.

BPAY® payments must be made from an Australian dollar account of an Australian financial institution.

For New Zealand shareholders only, that are unable to pay by BPAY®, please contact the Company on +61 2 8260 7919 at any time from 8.30am to 5.00pm (AEST time) Monday to Friday during the Offer period for alternative electronic funds transfer payment arrangements.

**You must ensure that your application and payment is received by 5.00pm (AEDT) on Thursday, 5 December 2024 (Closing Date). Application monies must be paid in Australian currency.**

## Participation in the SPP

The SPP is available to all Eligible Shareholders to apply for a minimum of \$1,000 and a maximum of A\$30,000 worth of Shares, in the increments set out in the Offer Document, at the Issue Price.

Applications for SPP Shares can only be made by Eligible Shareholders and your right to participate in the SPP is not transferable. Participation is optional and Eligible Shareholders may elect to do nothing. If you choose to do nothing, you will continue to hold the same number of Shares, however, your interest in the Company will be diluted.

## Key Dates

Event	Timing (Sydney time)
Record Date for the SPP	7.00pm Tuesday, 12 November 2024
Capital raising announced and trading halt lifted	Wednesday, 13 November 2024
SPP Offer opens	10.00am, Wednesday, 20 November 2024
SPP closes	5.00pm, Thursday 5 December 2024
Announcement of results of SPP	By noon, Tuesday, 10 December 2024
Allotment of New Shares under the SPP ( <b>Issue Date</b> )	By Wednesday, 11 December 2024
Commencement of trading of New Shares under SPP	Thursday, 12 December 2024

*This timetable is indicative only and subject to change. The Company reserves the right to alter the above dates at any time, including amending the period for the SPP offer or accepting late applications, either generally or in particular cases, at its discretion and without notice to you, subject to the ASX Listing Rules, the Corporations Act 2001 (Cth) and any other applicable rules. The commencement of trading and quotation of new shares under the SPP offer is subject to ASX confirmation.*

## Enquiries

For further information about the SPP or how to apply, please call Atturra Limited on 02 8260 7919 (from within Australia) or +61 2 8260 7919 between 8:30am to 5:30pm (AEDT), Monday to Friday.

Yours faithfully



**Stephen Kowal**  
**Director & CEO**  
**Atturra Limited**

## Disclaimer

The information in this letter does not constitute investment or financial product advice (nor tax, accounting or legal advice) nor any recommendation to acquire new shares in Atturra. It does not take into account any individual's investment objectives, financial situation or particular needs. Before making an investment decision, prospective investors should consider the appropriateness of the information having regard to their own objectives, financial situation and needs and seek appropriate advice, including financial, legal, accounting and taxation advice appropriate to their jurisdiction. Atturra is not licensed to provide financial product advice in respect of the new shares.