

Announcement Summary

Entity name

DEEP YELLOW LIMITED

Date of this announcement

Wednesday November 20, 2024

The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
DYLAQ	PERFORMANCE RIGHT	30,000	12/11/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

DEEP YELLOW LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type ABN Registration number 97006391948

1.3 ASX issuer code

1.4 The announcement is New announcement1.5 Date of this announcement20/11/2024

Appendix 3G - Notification of issue, conversion or payment up of unquoted equity securities



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to

ASX in an Appendix 3B

ASX +security code and description

DYLAQ : PERFORMANCE RIGHT

Date the +securities the subject of this notification were issued

12/11/2024

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate? No

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

Refer Resolution 5- https://announcements.asx.com.au/asxpdf/20231025/pdf/05wh59p7jf0vgj.pdf

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue of Performance Rights under the Company's Awards Plan approved by shareholders at the 2023 Annual General Meeting held on 24 November 2023.

Issue details

Number of +securities 30,000



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
DYL : ORDINARY FULLY PAID	969,741,926

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
DYLAQ : PERFORMANCE RIGHT	4,455,972
DYLAT : OPTION EXPIRING 01-JUL-2026 EX NIL	44,444
DYLAU : OPTION EXPIRING 01-JUL-2027 EX NIL	44,444
DYLAV : OPTION EXPIRING 01-JUL-2028 EX NIL	44,445



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1? Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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