



THE STAR

## ASX Announcement

21 November 2024

### NEW DEBT FACILITY ARRANGEMENT – UPDATE

The Star Entertainment Group Limited (ASX code: SGR) (**The Star** or the **Company**) refers to its announcement of 25 September 2024 regarding the execution of a commitment letter for a new debt facility, which comprises two tranches of \$100 million each.

The Company confirms the long-form documentation for the new \$200 million debt facility has now been executed with its lenders, and the parties are working together towards satisfaction of the conditions precedent for the ability of the Company to draw down the first tranche, with an availability period up to 20 December 2024.

The Company also confirms that lenders have agreed to provide a covenant waiver for the next quarterly testing date, being 31 December 2024.

#### Authorised by:

Board of Directors

#### For further information:

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