

21 November 2024

Companies Announcement Office
Via Electronic Lodgement

RESULTS OF ANNUAL GENERAL MEETING

Peninsula Energy Limited (ASX:PEN) (**Peninsula or Company**) advises that at the Annual General Meeting of Shareholders held today, all resolutions put to the meeting, with the exception of Resolution 5 (Approval of 10% Placement Capacity) were carried by way of poll.

The Company notes that while Resolution 1 (Adoption of Remuneration Report) was carried, more than 25% of votes cast on Resolution 1 were against this resolution. The Company notes that shareholders voted against a Spill Resolution.

In accordance with ASX Listing Rule 3.13.2 and Section 251AA (2) of the Corporations Act 2001 the Company hereby provides the following information on proxy votes:

Yours sincerely



Jonathan Whyte
Company Secretary

This release has been approved by the Managing Director/CEO.

For further information, please contact:

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About Peninsula Energy Limited

Peninsula Energy Limited (ASX:PEN) is one of the only ASX-listed uranium companies providing US production and direct market exposure. Its' 100% owned Lance Projects in Wyoming is due to re-commence production in December 2024 following a central processing plant capacity expansion construction project.

Lance is one of the largest, independent near-term uranium development projects in the US. With a track record of meeting delivery requirements since 2016, Peninsula has 10 years of sales contracts in place with major utilities in both the US and Europe. Once back in production, Lance will establish Peninsula as a fully independent end-to-end producer of yellowcake, well-placed to become a key supplier of uranium and play an important role in a clean energy future.

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PENINSULA ENERGY LIMITED

RESULT OF ANNUAL GENERAL MEETING (ASX REPORT)



ANNUAL GENERAL MEETING
Thursday, 21 November, 2024

As required by section 251AA(2) of the Corporations Act 2001 (Commonwealth) the following statistics are provided in respect of each resolution on the agenda.

Resolution Voted on at the meeting			Proxy Votes (as at proxy close)				Total votes cast in the poll (where applicable)			
No	Short Description	Strike Y/N/NA	For	Against	Discretionary (open votes)	Abstain	For	Against	Abstain **	Result
01	ADOPTION OF REMUNERATION REPORT	Y	543,634,304 59.08%	372,334,764 40.47%	4,126,807 0.45%	18,700,296	550,404,497 59.44%	375,614,658 40.56%	18,700,459	Carried
02	CONDITIONAL SPILL RESOLUTION	NA	64,525,629 7.02%	851,021,245 92.53%	4,190,615 0.46%	19,058,682	64,963,012 7.00%	863,032,264 93.00%	22,515,873	Not Carried
03	RE-ELECTION OF MR HARRISON BARKER AS A DIRECTOR	NA	848,792,035 90.89%	81,169,365 8.69%	3,938,313 0.42%	4,896,458	864,345,326 91.41%	81,269,365 8.59%	4,896,458	Carried
04	ELECTION OF MR DAVID COYNE AS A DIRECTOR	NA	921,060,077 98.62%	9,162,108 0.98%	3,720,737 0.40%	4,853,249	933,145,111 98.68%	12,512,789 1.32%	4,853,249	Carried
05	APPROVAL OF 10% PLACEMENT CAPACITY SHARES	NA	558,278,861 59.62%	374,195,450 39.96%	3,967,859 0.42%	2,354,001	570,244,258 60.34%	374,738,515 39.66%	5,528,376	Not Carried
06	RATIFICATION OF PLACEMENT SHARES	NA	820,844,068 97.10%	20,481,845 2.42%	3,990,237 0.47%	93,480,021	836,006,055 97.55%	21,024,910 2.45%	93,480,184	Carried
07	APPROVAL OF LONG-TERM INCENTIVE PLAN AND ISSUES OF SECURITIES	NA	535,397,538 58.35%	377,990,897 41.20%	4,152,493 0.45%	21,255,243	541,679,565 58.66%	381,784,643 41.34%	21,255,406	Carried
08	APPROVAL FOR THE ISSUE OF SERVICE RIGHTS TO MR JOHN HARRISON	NA	551,775,982 59.04%	378,485,662 40.49%	4,397,293 0.47%	4,137,234	562,345,907 59.42%	384,027,845 40.58%	4,137,397	Carried
09	APPROVAL FOR THE ISSUE OF SERVICE RIGHTS TO MR HARRISON BARKER	NA	551,749,300 59.05%	378,550,208 40.51%	4,146,989 0.44%	4,349,674	562,068,921 59.41%	384,092,391 40.59%	4,349,837	Carried
10	APPROVAL FOR THE ISSUE OF SERVICE RIGHTS TO MR MARK WHEATLEY	NA	551,405,467 59.05%	378,283,866 40.51%	4,148,064 0.44%	4,958,774	561,649,694 59.40%	383,902,518 40.60%	4,958,937	Carried
11	APPROVAL FOR THE ISSUE OF SERVICE RIGHTS TO MR DAVID COYNE	NA	591,498,777 63.32%	338,550,208 36.24%	4,146,989 0.44%	4,600,197	601,741,929 63.62%	344,168,860 36.38%	4,600,360	Carried

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12	APPROVAL FOR THE ISSUE OF SERVICE RIGHTS TO MR BRIAN BOOTH	NA	551,741,871 59.04%	378,557,637 40.51%	4,146,989 0.44%	4,349,674	561,985,023 59.40%	384,176,289 40.60%	4,349,837	Carried
13	APPROVAL FOR THE ISSUE OF RESTRICTED SHARE UNITS TO MR WAYNE HEILI UNDER THE LONG-TERM INCENTIVE PLAN	NA	543,823,103 58.93%	374,879,261 40.62%	4,146,989 0.45%	15,946,818	548,274,720 59.03%	380,497,913 40.97%	15,946,981	Carried
14	SHARE CONSOLIDATION	NA	919,171,365 98.03%	15,512,106 1.65%	2,925,984 0.31%	1,186,716	931,549,875 98.13%	17,774,395 1.87%	1,186,879	Carried
15	APPROVAL OF CHANGE OF AUDITOR	NA	914,216,438 98.50%	5,744,138 0.62%	8,183,829 0.88%	2,545,324	934,115,082 99.39%	5,744,138 0.61%	2,545,487	Carried

** - Note that votes relating to a person who abstains on an item are not counted in determining whether or not the required majority of votes were cast for or against that item