



Announcement Summary

Entity name
ELIXINOL WELLNESS LIMITED

Announcement Type
New announcement

Date of this announcement
Friday November 22, 2024

The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B
Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
EXL	ORDINARY FULLY PAID	100,000,000	21/11/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ELIXINOL WELLNESS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

621479794

1.3 ASX issuer code

EXL

1.4 The announcement is

New announcement

1.5 Date of this announcement

22/11/2024



Part 2 - Type of Issue

2.1 The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
03-Oct-2024 18:12	New - Proposed issue of securities - EXL	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
No



Placement Details

EXL : ORDINARY FULLY PAID

21/11/2024

Distribution Schedule

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

100,000,000

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Issue of 100m shares at \$0.004 each as part consideration under the Healthy Chef Business Sale Agreement as announced on 3 October 2024 and approved by shareholders at the EGM held 21 November 2024.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

400,000.000000

Any other information the entity wishes to provide about the +securities to be quoted

The shares will be subject to voluntary escrow for a period of 12 months from the date of issue.



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
EXLO : OPTION EXPIRING 22-MAR-2027	712,501,300
EXL : ORDINARY FULLY PAID	1,660,071,214

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
EXLAF : OPTION EXPIRING 31-AUG-2025 EX \$0.02	2,291,667
EXLAD : OPTION EXPIRING 07-JUN-2025 EX \$0.02	131,000,001
EXLAG : OPTION EXPIRING 23-NOV-2025 EX \$0.02	1,527,778
EXLAC : PERFORMANCE RIGHTS	40,947,958