



Announcement Summary

Entity name

5E ADVANCED MATERIALS INC.

Date of this announcement

Saturday November 23, 2024

The +securities the subject of this notification are:

+Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

Total number of +securities to be issued/transferred

| ASX +security code | Security description | Total number of +securities to be issued/transferred | Issue date |
|---------------------------|---|---|-------------------|
| 5EAAY | OPTION EXPIRING 01-AUG-2027 EX USD 1.03 | 125,000 | 22/11/2024 |

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

5E ADVANCED MATERIALS INC.

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ARBN

Registration number

655137170

1.3 ASX issuer code

5EA

1.4 The announcement is

New announcement

1.5 Date of this announcement

23/11/2024



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities in an existing class issued under an +employee incentive scheme

ASX +security code and description

5EAAY : OPTION EXPIRING 01-AUG-2027 EX USD 1.03

Date the +securities the subject of this notification were issued

22/11/2024

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

No

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://www.sec.gov/Archives/edgar/data/1888654/000119312522032966/d222316dex101.htm>

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

125,000



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|---|---|
| 5EA : CHESS DEPOSITARY INTERESTS 10:1 | 335,836,640 |

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|---|---|
| 5EAAR : CONVERTIBLE NOTES | 81,063 |
| 5EAAP : 10:1 CDI EQUIVALENT TO 5EAAO | 352,993,660 |
| 5EAAO : COMMON STOCK | 35,299,366 |
| 5EAAW : OPTION EXPIRING 24-APR-2033 EX USD 7.73 | 400,000 |
| 5EAAL : OPTION EXPIRING 01-JUN-2025 EX USD\$14.62 | 1,333,332 |
| 5EAAN : OPTION EXPIRING 01-OCT-2025 EX USD\$16.45 | 233,333 |
| 5EAAK : OPTION EXPIRING 07-APR-2025 EX USD\$18.27 | 100,000 |
| 5EAAY : OPTION EXPIRING 01-AUG-2027 EX USD 1.03 | 250,000 |
| 5EAAX : OPTION EXPIRING 01-AUG-2027 EX USD 1.27 | 575,000 |
| 5EAAT : PERFORMANCE SHARE UNITS | 526,868 |
| 5EAAS : RESTRICTED SHARE UNITS | 397,304 |



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

No

5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

No

5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?

N/A