



25 November 2024

ASX Release

Future Disclosure Obligations after Delisting from the ASX

Amani Gold Limited (ACN 113 517 203) (**Amani** or the **Company**) has formally applied to be removed from the official list of the ASX (**Official List**) under ASX Listing Rule 17.11 (**Delisting**).

Amani has now received shareholder approval for the Delisting at its Annual General Meeting on 8 November 2024. Subsequently, **the Company will delist from the ASX on 20 December 2024** (refer to Company announcement on 2 October 2024 for further details).

Significant Reduction in the Number of Shareholders

The Company's shareholder base has reduced from over 3,800 to approximately 940 shareholders currently. With the current Second Equal Access Buy-Back open and shareholder approval for a 1-for-1000 share consolidation effective on 29 January 2025, there will most likely be a further reduction in the number of shareholders.

Disclosure Obligations under the Corporations Act

For so long as Amani continues to have more than 100 shareholders post-Delisting, the Company will be an "unlisted disclosing entity". As such, the Company will continue to be subject to continuous disclosure obligations under the Corporations Act 2001 (Cth) (**Corporations Act**). The Company will still provide disclosure to shareholders of material matters in accordance with the Corporations Act on the Company's website and via email to those shareholders who have registered their email with the Share Registry.

The Company will also continue to lodge annual and interim financial statements (audited or auditor-reviewed, respectively) in accordance with the Corporations Act and invite shareholders once a year to an Annual General Meeting.

If the number of shareholders drops below 100, the Company may no longer be considered a disclosing entity under the Corporations Act and continuous disclosure of material information may no longer be required.

Update your Details in the Automic Share Registry to remain in Contact

The Company encourages all remaining shareholders to take a few moments to check and update their contact and bank details by visiting the **Automic Investor Portal** at <https://investor.automic.com.au>

1. Log in using your established username and password
2. If you have not established a username and password, click on "Register" and follow the prompts on screen to create your username and password
3. Once you have logged in to your Portfolio, click on "my details" to update your details.
4. Please choose in "Communication" the option "Electronic Only" to receive all investor communications fast and in an eco-friendly manner.

Should you have any questions in relation to updating your details, please contact the Share Registry on 1300 124 934 (within Australia), +61 2 8072 1449 (outside Australia), or via email at corporate.actions@automicgroup.com.au.

Ensuring your details are current will help you receive any future communications or payments smoothly and without delay after the delisting. Thank you for your attention to this important matter.

This announcement has been authorised by the Board of Directors.

For more information contact:

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