

ROX RESOURCES LIMITED

ASX: RXL

Rox Resources is focused on developing the 100%-owned Youanmi Gold Mine in the Murchison region of WA, one of the highest-grade new gold development projects of scale in Western Australia.

DIRECTORS

Mr Stephen Dennis
Chairman

Dr John Mair
Non-Executive Director

Mr Matthew Hogan
Non-Executive Director

Mr Nathan Stoitis
Non-Executive Director

Shares on Issue 450.6m
Share Price \$0.155
Market Cap. \$69.8m

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Oversubscribed SPP Closes Early

Rox Resources Limited (ASX: RXL) ("**Rox**" or "**the Company**") is pleased to provide an update on its Share Purchase Plan ("**SPP**") announced on Wednesday, 13 November 2024.

The Company intended to raise up to a maximum of \$1 million under the SPP but has received valid applications from eligible shareholders totalling approximately \$1.74 million, exceeding the target amount under the SPP.

Given the significant early demand under the SPP, the directors of the Company have determined to close the SPP early at 12:00pm (AWST) today.

The Board will, in its absolute discretion, scale back applications to the extent and in the manner it sees fit, on a first come first serve basis and taking into account the other factors detailed in the SPP offer booklet dated 22 November 2024.

The Company advises that any further applications received under the SPP will not be accepted. Excess application monies will be refunded to applicants under the terms and conditions of the SPP offer booklet.

The Board would like to thank shareholders for their strong support of the Company.

Following the early closure of the SPP, the timetable has been revised as follows:

Event	Indicative Date
SPP closes	12:00pm (AWST) on Tuesday, 26 November 2024
Announcement of the results of the SPP	Monday, 2 December 2024
Settlement of SPP Shares	Monday, 2 December 2024
Issue of SPP Shares	Before 9:00am (AWST) on Tuesday, 3 December 2024

* This timetable is indicative only and remains subject to change at the Company's discretion, subject to compliance with the *Corporations Act 2001* (Cth), the ASX Listing Rules and all other applicable laws.

Authorised for release to the ASX by the Board of Rox Resources Limited.

*****ENDS*****

For more information:

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Forward-Looking Statements

This document may include forward-looking statements. Forward-looking statements include, but are not limited to, statements concerning Rox Resources Limited planned exploration program(s) and other statements that are not historical facts. When used in this document, the words such as "could," "plan," "estimate," "expect," "intend," "may", "potential," "should," and similar expressions are forward looking statements.