

## **Announcement Summary**

# **Entity name**

IDENTITII LIMITED

### **Announcement Type**

New announcement

#### Date of this announcement

Tuesday November 26, 2024

# The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

### Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
ID8	ORDINARY FULLY PAID	24,600,000	26/11/2024

Refer to next page for full details of the announcement



# Part 1 - Entity and announcement details

### 1.1 Name of entity

IDENTITII LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

# 1.2 Registered number type

Registration number

ABN

83603107044

#### 1.3 ASX issuer code

ID8

#### 1.4 The announcement is

New announcement

#### 1.5 Date of this announcement

26/11/2024



# Part 2 - Type of Issue

### 2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

### Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
19-Nov-2024 10:43	New - Proposed issue of securities - ID8	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

Attaching Options are still to be issued.



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

### Placement Details

### ASX +security code and description

**ID8: ORDINARY FULLY PAID** 

#### Issue date

26/11/2024

### Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column -including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securitie	es held Number of he	olders	<b>Total percentage of +securities held</b> For example, to enter a value of 50% please input as 50.00
1 - 1,000			%
1,001 - 5,000			%
5,001 - 10,000			%
10,001 - 100,000			%
100,001 and over			%



#### Issue details

Number of +securities to be quoted

24,600,000

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar AUD 0.01600000

Any other information the entity wishes to provide about the +securities to be quoted



## Part 4 - Issued capital following quotation

# Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

# 4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

# ASX +security code and description

Total number of +securities on issue

ID8: ORDINARY FULLY PAID 675,207,540

ID8O : OPTION EXPIRING 29-DEC-2024 5,210,834

#### 4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ID8AP : OPTION EXPIRING 01-OCT-2026 EX \$0.02	5,000,000
ID8AD : OPTION EXPIRING VAR DATES RESTRICT EX VAR PRICES	10,508,726
ID8AM : PERFORMANCE RIGHTS	10,150,000
ID8AH : OPTION EXPIRING 21-OCT-2025 EX \$0.15	10,000,000
ID8AF : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	578,125