



METAROCK GROUP LIMITED

ANNUAL GENERAL MEETING
Tuesday, 26 November, 2024

RESULT OF ANNUAL GENERAL MEETING (ASX REPORT)

As required by section 251AA(2) of the Corporations Act 2001 (Commonwealth) the following statistics are provided in respect of each resolution on the agenda.

Resolution Voted on at the meeting			Proxy Votes (as at proxy close)				Direct vote (as at proxy close):		Total votes cast in the poll (where applicable)			Result
No	Short Description	Strike Y/N/NA	For	Against	Discretionary (open votes)	Abstain	For	Against	For	Against	Abstain **	
01	ADOPT REMUNERATION REPORT	N	8,398,346 73.82%	50,000 0.44%	85,760 0.75%	4,754	2,515,823 22.11%	327,321 2.88%	179,052,216 99.79%	377,331 0.21%	4,754	Carried
02	ELECT MR ANDREW WATTS AS DIRECTOR	NA	8,468,100 73.41%	0 0.00%	70,760 0.61%	0	2,990,283 25.92%	5,956 0.05%	180,375,185 100.00%	5,956 0.00%	0	Carried
03	APPROVAL OF THE PROPOSED ISSUE OF ORDINARY SHARES TO MR MURRAY SMITH (OR HIS NOMINATED ASSOCIATE)	NA	8,415,616 32.20%	67,694 0.26%	20,550 0.08%	35,000	17,250,499 66.01%	377,321 1.44%	194,498,602 99.77%	445,025 0.23%	35,000	Carried
04	APPROVAL OF THE PROPOSED ISSUE OF ORDINARY SHARES TO MR PETER BARKER (OR HIS NOMINATED ASSOCIATE)	NA	8,415,616 32.39%	67,694 0.26%	20,550 0.08%	35,000	17,097,404 65.81%	377,321 1.45%	194,498,602 99.77%	445,025 0.23%	35,000	Carried
05	APPROVAL OF THE PROPOSED ISSUE OF ORDINARY SHARES TO MR ANDREW WATTS (OR HIS NOMINATED ASSOCIATE)	NA	8,410,862 73.14%	67,694 0.59%	25,304 0.22%	35,000	2,618,918 22.77%	377,321 3.28%	179,901,116 99.75%	445,025 0.25%	35,000	Carried
06	APPROVAL OF THE PROPOSED ISSUE OF PERFORMANCE RIGHTS TO THE EXECUTIVE CHAIR (OR HIS NOMINATED ASSOCIATE)	NA	8,365,406 32.01%	117,904 0.45%	20,550 0.08%	35,000	17,250,499 66.01%	377,321 1.44%	193,960,837 99.75%	495,235 0.25%	35,000	Carried
07	RENEWAL OF, AND APPROVAL OF FUTURE ISSUES OF SECURITIES UNDER, THE METAROCK EMPLOYEE PERFORMANCE RIGHTS PLAN	NA	8,407,652 32.13%	105,904 0.40%	25,304 0.10%	0	17,260,499 65.96%	367,321 1.40%	194,017,837 99.76%	473,235 0.24%	0	Carried
08	CHANGE OF COMPANY NAME	NA	8,381,346 32.06%	62,000 0.24%	75,514 0.29%	20,000	17,581,864 67.24%	45,956 0.18%	195,003,766 99.94%	107,956 0.06%	20,000	Carried



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09	APPROVAL OF M&A SUPPORT AGREEMENT WITH M RESOURCES	NA	3,877,853 14.82%	4,590,247 17.54%	70,760 0.27%	0	17,275,499 66.02%	352,321 1.35%	23,522,487 82.64%	4,942,568 17.36%	0	Carried
10	APPROVE ADDITIONAL 10% PLACEMENT CAPACITY	NA	3,889,853 14.87%	4,578,247 17.50%	70,760 0.27%	0	16,175,499 61.82%	1,452,321 5.55%	189,101,144 96.91%	6,030,578 3.09%	0	Carried
11	APPOINTMENT OF GRANT THORNTON AUDIT PTY LTD AS AUDITOR	NA	8,463,346 32.34%	0 0.00%	75,514 0.29%	0	17,581,864 67.19%	45,956 0.18%	195,085,766 99.98%	45,956 0.02%	0	Carried

** - Note that votes relating to a person who abstains on an item are not counted in determining whether or not the required majority of votes were cast for or against that item