

Extension of Exclusivity Period

29 November 2024

SG Fleet Group Limited (ASX: SGF) (“SG Fleet”) refers to its ASX announcement dated 25 November 2024 regarding the non-binding and indicative proposal (the “Indicative Proposal”) received from Pacific Equity Partners Pty Limited and certain of its affiliates (“PEP”). SG Fleet and PEP have agreed to extend the period of exclusivity by one week to agree the terms of a Scheme Implementation Deed.

SG Fleet shareholders should continue to not take any action in response to the Indicative Proposal at this stage. There is no certainty that the Indicative Proposal will result in a transaction.

This announcement was approved for release by the Tawanda Mutengwa, Company Secretary of SG Fleet.

For further information, please contact:

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