

**Form 605**Corporations Act 2001  
Section 671B**Notice of ceasing to be a substantial holder****To: Company Name/Scheme:** AMPLITUDE ENERGY LIMITED

ACN/ARSN: 096 170 295

**1. Details of substantial holder**

Name: Mitsubishi UFJ Financial Group, Inc.

The holder ceased to be a substantial holder on: 27 November 2024

The previous notice was given to the company on: 25 November 2024

The previous notice was dated: 25 November 2024

The holder became aware on: 29 November 2024

**2. Changes in relevant interests**

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

| Date of change                | Person whose relevant interest changed | Nature of change | Consideration given in relation to change | Class and number of securities affected | Person's votes affected |
|-------------------------------|--|------------------|---|---|-------------------------|
| See annexure A to this notice |  |                  |   |   |                         |

**3. Changes in association**

The persons who have become associates of, ceased to be associates of, or have changed the nature of their association with, the substantial holder in relation to voting interests in the company or scheme are as follows

| Name and ACN/ARSN (if applicable) | Nature of association |
|-----------------------------------|-----------------------|
| Not applicable                    |                       |

**4. Addresses**

The addresses of persons named in this form are as follows:

| Name                                 | Address  |
|--------------------------------------|--|
| Mitsubishi UFJ Financial Group, Inc. | 1-4-5, Marunouchi, Chiyoda-ku, Tokyo 100-8330, Japan |

**5. Signature**

Dated 2 December 2024

Hidetoshi Fuwa Authorised signatory

This is annexure A of 2 pages referred to in Form 605, Notice of ceasing to be a substantial holder dated 2 December 2024



Hidetoshi Fuwa Authorised signatory

Dated 2 December 2024

| Date of change | Person whose relevant interest changed | Nature of change   | Consideration given in relation to change | Class and number of securities affected | Person's votes affected |
|----------------|--|--|---|---|-------------------------|
| 21/11/2024     | Mitsubishi UFJ Financial Group, Inc.   | Borrow Returned by an entity controlled by Morgan Stanley - see Annexure B     | N/A                                       | 883,609 Fully Paid ordinary shares      | 883,609                 |
| 21/11/2024     | Mitsubishi UFJ Financial Group, Inc.   | Collateral Received by an entity controlled by Morgan Stanley - see Annexure B | N/A                                       | 4,054,703 Fully Paid ordinary shares    | 4,054,703               |
| 21/11/2024     | Mitsubishi UFJ Financial Group, Inc.   | Borrow Returned by an entity controlled by Morgan Stanley - see Annexure B     | N/A                                       | 474,863 Fully Paid ordinary shares      | 474,863                 |
| 21/11/2024     | Mitsubishi UFJ Financial Group, Inc.   | Collateral Received by an entity controlled by Morgan Stanley - see Annexure B | N/A                                       | 475,329 Fully Paid ordinary shares      | 475,329                 |
| 21/11/2024     | Mitsubishi UFJ Financial Group, Inc.   | Borrow Returned by an entity controlled by Morgan Stanley - see Annexure B     | N/A                                       | 37,763 Fully Paid ordinary shares       | 37,763                  |
| 21/11/2024     | Mitsubishi UFJ Financial Group, Inc.   | Sale of securities by an entity controlled by Morgan Stanley                   | 3,706.78                                  | 21,100 Fully Paid ordinary shares       | 21,100                  |
| 22/11/2024     | Mitsubishi UFJ Financial Group, Inc.   | Borrow by an entity controlled by Morgan Stanley - see Annexure B              | N/A                                       | 100,583 Fully Paid ordinary shares      | 100,583                 |
| 22/11/2024     | Mitsubishi UFJ Financial Group, Inc.   | Collateral Returned by an entity controlled by Morgan Stanley - see Annexure B | N/A                                       | 16,151,082 Fully Paid ordinary shares   | 16,151,082              |
| 22/11/2024     | Mitsubishi UFJ Financial Group, Inc.   | Borrow Returned by an entity controlled by Morgan Stanley - see Annexure B     | N/A                                       | 121,683 Fully Paid ordinary shares      | 121,683                 |
| 22/11/2024     | Mitsubishi UFJ Financial Group, Inc.   | Collateral Received by an entity controlled by Morgan Stanley - see Annexure B | N/A                                       | 457,865 Fully Paid ordinary shares      | 457,865                 |
| 22/11/2024     | Mitsubishi UFJ Financial Group, Inc.   | Borrow by an entity controlled by Morgan Stanley - see Annexure B              | N/A                                       | 458,000 Fully Paid ordinary shares      | 458,000                 |
| 22/11/2024     | Mitsubishi UFJ Financial Group, Inc.   | Purchase of securities by an entity controlled by Morgan Stanley               | 780.84                                    | 4,338 Fully Paid ordinary shares        | 4,338                   |
| 25/11/2024     | Mitsubishi UFJ Financial Group, Inc.   | Borrow by an entity controlled by Morgan Stanley - see Annexure B              | N/A                                       | 44,340 Fully Paid ordinary shares       | 44,340                  |
| 25/11/2024     | Mitsubishi UFJ Financial Group, Inc.   | Collateral Received by an entity controlled by Morgan Stanley - see Annexure B | N/A                                       | 3,482,732 Fully Paid ordinary shares    | 3,482,732               |
| 25/11/2024     | Mitsubishi UFJ Financial Group, Inc.   | Collateral Returned by an entity controlled by Morgan Stanley - see Annexure B | N/A                                       | 1,602,573 Fully Paid ordinary shares    | 1,602,573               |
| 25/11/2024     | Mitsubishi UFJ Financial Group, Inc.   | Borrow Returned by an entity controlled by Morgan Stanley - see Annexure B     | N/A                                       | 458,000 Fully Paid ordinary shares      | 458,000                 |
| 25/11/2024     | Mitsubishi UFJ Financial Group, Inc.   | Purchase of securities by an entity controlled by Morgan Stanley               | 577.76                                    | 3,123 Fully Paid ordinary shares        | 3,123                   |

## Annexure A

|            |                                      |  |            |                                      |           |
|------------|--------------------------------------|--|------------|--------------------------------------|-----------|
| 25/11/2024 | Mitsubishi UFJ Financial Group, Inc. | Purchase of securities by an entity controlled by Morgan Stanley                       | 1,943.80   | 10,507 Fully Paid ordinary shares    | 10,507    |
| 25/11/2024 | Mitsubishi UFJ Financial Group, Inc. | Purchase of securities by an entity controlled by Morgan Stanley                       | 2,012.58   | 11,181 Fully Paid ordinary shares    | 11,181    |
| 26/11/2024 | Mitsubishi UFJ Financial Group, Inc. | Borrow Returned by an entity controlled by Morgan Stanley - see Annexure B             | N/A        | 473,098 Fully Paid ordinary shares   | 473,098   |
| 26/11/2024 | Mitsubishi UFJ Financial Group, Inc. | Collateral Returned by an entity controlled by Morgan Stanley - see Annexure B         | N/A        | 566,251 Fully Paid ordinary shares   | 566,251   |
| 26/11/2024 | Mitsubishi UFJ Financial Group, Inc. | Collateral Received by an entity controlled by Morgan Stanley - see Annexure B         | N/A        | 1,602,573 Fully Paid ordinary shares | 1,602,573 |
| 27/11/2024 | Mitsubishi UFJ Financial Group, Inc. | Sale of securities by an entity controlled by First Sentier Investors Holdings Pty Ltd | 286,492.19 | 1,588,975 Fully Paid ordinary shares | 1,588,975 |
| 27/11/2024 | Mitsubishi UFJ Financial Group, Inc. | Sale of securities by an entity controlled by First Sentier Investors Holdings Pty Ltd | 130,484.91 | 723,710 Fully Paid ordinary shares   | 723,710   |
| 27/11/2024 | Mitsubishi UFJ Financial Group, Inc. | Borrow Returned by an entity controlled by Morgan Stanley - see Annexure B             | N/A        | 15,029 Fully Paid ordinary shares    | 15,029    |
| 27/11/2024 | Mitsubishi UFJ Financial Group, Inc. | Collateral Returned by an entity controlled by Morgan Stanley - see Annexure B         | N/A        | 4,519,883 Fully Paid ordinary shares | 4,519,883 |
| 27/11/2024 | Mitsubishi UFJ Financial Group, Inc. | Collateral Received by an entity controlled by Morgan Stanley - see Annexure B         | N/A        | 15,535 Fully Paid ordinary shares    | 15,535    |
| 27/11/2024 | Mitsubishi UFJ Financial Group, Inc. | Purchase of securities by an entity controlled by Morgan Stanley                       | 1,815.22   | 9,812 Fully Paid ordinary shares     | 9,812     |
| 27/11/2024 | Mitsubishi UFJ Financial Group, Inc. | Sale of securities by an entity controlled by Morgan Stanley                           | 4,542.48   | 25,236 Fully Paid ordinary shares    | 25,236    |

This is annexure B of 2 pages referred to in Form 605, Notice of ceasing to be a substantial holder dated 2 December 2024

**Hidetoshi Fuwa**

Authorised signatory

Dated 2 December 2024

The below schedules are based on the relevant standard agreements. The entity filing the report will, if requested by the company or responsible entity to whom the prescribed form must be given or ASIC, give a copy of the agreement to the company, responsible entity or ASIC.

| Schedule  |  |
|---|--|
| Type of Agreement                                 | International Prime Brokerage Agreement  |
| Parties to agreement                              | Morgan Stanley & Co. International plc for itself and as agent and trustee for and on behalf of the other Morgan Stanley Companies and MAYBANK SECURITIES PTE. LTD.  |
| Transfer Date                                     | 20241127;  |
| Holder of Voting Rights                           | Prime broker has the right to vote securities rehypothecated from the Client.  |
| Are there any restrictions on voting rights?      | Yes/No   |
| If yes, detail                                    | Not applicable   |
| Scheduled Return Date (if any)                    | Open   |
| Does the borrower have the right to return early? | Yes/No   |
| If yes, detail                                    | Prime broker may return shares which were rehypothecated from the client at any time.  |
| Does the lender have the right to recall early?   | Yes/No   |
| If yes, detail                                    | Prime broker will be required to return to the client shares rehypothecated from the client's account upon a sale of those shares by the client.   |
| Will the securities be returned on settlement?    | Yes/No   |
| If yes, detail any exceptions                     | Upon an Event of Default, the default market value of all Equivalent Securities to be delivered will be determined and on the basis of the amounts so established, an account shall be taken of what is due from each party to the other. The amounts due from one party shall be set off against the amounts due from the other party and only the balance of the account shall be payable. |

| Schedule  |  |
|---|--|
| Type of Agreement                                 | International Prime Brokerage Agreement  |
| Parties to agreement                              | Morgan Stanley & Co. International plc for itself and as agent and trustee for and on behalf of the other Morgan Stanley Companies and INTEGRATED CORE STRATEGIES (ASIA) PTE LTD.  |
| Transfer Date                                     | 20241125; 20241127;  |
| Holder of Voting Rights                           | Prime broker has the right to vote securities rehypothecated from the Client.  |
| Are there any restrictions on voting rights?      | Yes/No   |
| If yes, detail                                    | Not applicable   |
| Scheduled Return Date (if any)                    | Open   |
| Does the borrower have the right to return early? | Yes/No   |
| If yes, detail                                    | Prime broker may return shares which were rehypothecated from the client at any time.  |
| Does the lender have the right to recall early?   | Yes/No   |
| If yes, detail                                    | Prime broker will be required to return to the client shares rehypothecated from the client's account upon a sale of those shares by the client.   |
| Will the securities be returned on settlement?    | Yes/No   |
| If yes, detail any exceptions                     | Upon an Event of Default, the default market value of all Equivalent Securities to be delivered will be determined and on the basis of the amounts so established, an account shall be taken of what is due from each party to the other. The amounts due from one party shall be set off against the amounts due from the other party and only the balance of the account shall be payable. |

| Schedule  |  |
|---|--|
| Type of Agreement                                 | International Prime Brokerage Agreement  |
| Parties to agreement                              | Morgan Stanley & Co. International plc for itself and as agent and trustee for and on behalf of the other Morgan Stanley Companies and L1 LONG SHORT FUND LIMITED  |
| Transfer Date                                     | 20241127;  |
| Holder of Voting Rights                           | Prime broker has the right to vote securities rehypothecated from the Client.  |
| Are there any restrictions on voting rights?      | Yes/No   |
| If yes, detail                                    | Not applicable   |
| Scheduled Return Date (if any)                    | Open   |
| Does the borrower have the right to return early? | Yes/No   |
| If yes, detail                                    | Prime broker may return shares which were rehypothecated from the client at any time.  |
| Does the lender have the right to recall early?   | Yes/No   |
| If yes, detail                                    | Prime broker will be required to return to the client shares rehypothecated from the client's account upon a sale of those shares by the client.   |
| Will the securities be returned on settlement?    | Yes/No   |
| If yes, detail any exceptions                     | Upon an Event of Default, the default market value of all Equivalent Securities to be delivered will be determined and on the basis of the amounts so established, an account shall be taken of what is due from each party to the other. The amounts due from one party shall be set off against the amounts due from the other party and only the balance of the account shall be payable. |

| Schedule             |  |
|----------------------|--|
| Type of Agreement    | International Prime Brokerage Agreement  |
| Parties to agreement | Morgan Stanley & Co. International plc for itself and as agent and trustee for and on behalf of the other Morgan Stanley Companies and CHANNEL INVESTMENT MANAGEMENT LIMITED AS TRUSTEE FOR ARNOTT OPPORTUNITIES TRUST |

## Annexure B

|   |  |
|---|--|
| Transfer Date                                     | 20241127;  |
| Holder of Voting Rights                           | Prime broker has the right to vote securities rehypothecated from the Client.  |
| Are there any restrictions on voting rights?      | Yes/No   |
| If yes, detail                                    | Not applicable   |
| Scheduled Return Date (if any)                    | Open   |
| Does the borrower have the right to return early? | Yes/No   |
| If yes, detail                                    | Prime broker may return shares which were rehypothecated from the client at any time.  |
| Does the lender have the right to recall early?   | Yes/No   |
| If yes, detail                                    | Prime broker will be required to return to the client shares rehypothecated from the client's account upon a sale of those shares by the client.   |
| Will the securities be returned on settlement?    | Yes/No   |
| If yes, detail any exceptions                     | Upon an Event of Default, the default market value of all Equivalent Securities to be delivered will be determined and on the basis of the amounts so established, an account shall be taken of what is due from each party to the other. The amounts due from one party shall be set off against the amounts due from the other party and only the balance of the account shall be payable. |

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|---|--|
| Schedule  |  |
| Type of Agreement                                 | International Prime Brokerage Agreement  |
| Parties to agreement                              | Morgan Stanley & Co. International plc for itself and as agent and trustee for and on behalf of the other Morgan Stanley Companies and PERSISTENT ASSET GLOBAL SELECT FUND SPC-PERSISTENT ASSET X SEGREGATED PORTFOLIO   |
| Transfer Date                                     | 20241127;  |
| Holder of Voting Rights                           | Prime broker has the right to vote securities rehypothecated from the Client.  |
| Are there any restrictions on voting rights?      | Yes/No   |
| If yes, detail                                    | Not applicable   |
| Scheduled Return Date (if any)                    | Open   |
| Does the borrower have the right to return early? | Yes/No   |
| If yes, detail                                    | Prime broker may return shares which were rehypothecated from the client at any time.  |
| Does the lender have the right to recall early?   | Yes/No   |
| If yes, detail                                    | Prime broker will be required to return to the client shares rehypothecated from the client's account upon a sale of those shares by the client.   |
| Will the securities be returned on settlement?    | Yes/No   |
| If yes, detail any exceptions                     | Upon an Event of Default, the default market value of all Equivalent Securities to be delivered will be determined and on the basis of the amounts so established, an account shall be taken of what is due from each party to the other. The amounts due from one party shall be set off against the amounts due from the other party and only the balance of the account shall be payable. |

|   |  |
|---|--|
| Schedule  |  |
| Type of Agreement                                 | International Prime Brokerage Agreement  |
| Parties to agreement                              | Morgan Stanley & Co. International plc for itself and as agent and trustee for and on behalf of the other Morgan Stanley Companies and ARNOTT OPPORTUNITIES (CAYMAN) FUND LTD.   |
| Transfer Date                                     | 20241127;  |
| Holder of Voting Rights                           | Prime broker has the right to vote securities rehypothecated from the Client.  |
| Are there any restrictions on voting rights?      | Yes/No   |
| If yes, detail                                    | Not applicable   |
| Scheduled Return Date (if any)                    | Open   |
| Does the borrower have the right to return early? | Yes/No   |
| If yes, detail                                    | Prime broker may return shares which were rehypothecated from the client at any time.  |
| Does the lender have the right to recall early?   | Yes/No   |
| If yes, detail                                    | Prime broker will be required to return to the client shares rehypothecated from the client's account upon a sale of those shares by the client.   |
| Will the securities be returned on settlement?    | Yes/No   |
| If yes, detail any exceptions                     | Upon an Event of Default, the default market value of all Equivalent Securities to be delivered will be determined and on the basis of the amounts so established, an account shall be taken of what is due from each party to the other. The amounts due from one party shall be set off against the amounts due from the other party and only the balance of the account shall be payable. |

|   |  |
|---|--|
| Schedule  |  |
| Type of Agreement                                 | International Prime Brokerage Agreement  |
| Parties to agreement                              | Morgan Stanley & Co. International plc for itself and as agent and trustee for and on behalf of the other Morgan Stanley Companies and EQUITY TRUSTEES LIMITED AS TRUSTEE FOR L1 CAPITAL LONG SHORT FUND   |
| Transfer Date                                     | 20241127;  |
| Holder of Voting Rights                           | Prime broker has the right to vote securities rehypothecated from the Client.  |
| Are there any restrictions on voting rights?      | Yes/No   |
| If yes, detail                                    | Not applicable   |
| Scheduled Return Date (if any)                    | Open   |
| Does the borrower have the right to return early? | Yes/No   |
| If yes, detail                                    | Prime broker may return shares which were rehypothecated from the client at any time.  |
| Does the lender have the right to recall early?   | Yes/No   |
| If yes, detail                                    | Prime broker will be required to return to the client shares rehypothecated from the client's account upon a sale of those shares by the client.   |
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