

3 December 2024

Companies Announcement Office
Via Electronic Lodgement

COMPLETION OF SHARE CONSOLIDATION

Peninsula Energy Limited (“Peninsula” or the “Company”) (ASX:PEN, OTCQB:PENMF) is pleased to advise that the consolidation of the issued capital of the Company on a twenty (20) for one (1) basis, as approved by shareholders at the Annual General Meeting held on 21 November 2024, is now complete. (**Consolidation**).

The Company’s post-consolidation capital structure is as follows:

Capital Structure – Post Consolidation	Shares	Unlisted \$2.00 Options	Unlisted \$6.00 Options
Current	159,359,416	16,574,952	205,000

New holding statements are being dispatched to security holders advising them of their security holding on a post-consolidation basis. Where the consolidation has resulted in a fraction of a security held, that fractional entitlement has been rounded up to the nearest whole security.

Trading on a normal T+2 settlement basis will commence on Wednesday 4 December 2024.

This release has been approved by Peninsula’s Managing Director/CEO.

-ENDS-

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About Peninsula Energy Limited

Peninsula Energy Limited (ASX:PEN) is one of the only ASX-listed uranium companies providing US production and direct market exposure. Its’ 100% owned Lance Projects in Wyoming is due to re-commence production in December 2024 following a central processing plant capacity expansion construction project.

Lance is one of the largest, independent near-term uranium development projects in the US. With a track record of meeting delivery requirements since 2016, Peninsula has 10 years of sales contracts in place with major utilities in both the US and Europe. Once back in production, Lance will establish Peninsula as a fully independent end-to-end producer of yellowcake, well-placed to become a key supplier of uranium and play an important role in a clean energy future.

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