

3 December 2024

ASX Announcement

QUBE SUCCESSFULLY PRICES \$600 MILLION OF SENIOR UNSECURED NOTES

Qube Holdings Limited (Qube) is pleased to announce that its wholly owned subsidiary, Qube Treasury Pty Ltd, has today priced \$600 million of senior unsecured fixed rate medium term notes (Notes) comprising \$350 million of seven year Notes and \$250 million of ten year Notes.

The 7 year Notes priced at a yield of approximately 5.65%, and the 10 year Notes at a yield of approximately 6.02%, equating to a credit spread of 155 basis points, and 175 basis points respectively over the applicable Australian dollar swap rates.

Mark Wratten, Qube's Chief Financial Officer, said "We are delighted with the outcome of Qube's inaugural AMTN issue, which reflects the quality, diversity and resilience of Qube's business. We are pleased to see the extent to which our issuance was oversubscribed, and to receive such material support and participation from a broad range of domestic and international investors".

Settlement of the issuance is scheduled on 11th December 2024, subject to satisfying customary conditions precedent. The Notes will rank equally with Qube's existing debt facilities and will mature in December 2031 and December 2034.

The proceeds from the issue will be used to repay some of Qube's drawn bank facilities, thereby diversifying Qube's funding sources and extending the maturity profile of Qube's debt whilst ensuring Qube continues to retain appropriate liquidity to pursue suitable growth opportunities.

Authorised for release by:

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