



Announcement Summary

Name of entity

CITY CHIC COLLECTIVE LIMITED

Announcement type

New announcement

Date of this announcement

4/12/2024

ASX Security code and description of the class of +securities the subject of the buy-back

CCXAJ : ORDINARY FULLY PAID EMPLOYEE

The type of buy-back is:

Employee share scheme buy-back

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

CITY CHIC COLLECTIVE LIMITED

We (the entity named above) provide the following information about our buy-back.

1.2 Registration number type

ABN

Registration number

43057569169

1.3 ASX issuer code

CCX

1.4 The announcement is

New announcement

1.5 Date of this announcement

4/12/2024

1.6 ASX Security code and description of the class of +securities the subject of the buy-back

CCXAJ : ORDINARY FULLY PAID EMPLOYEE



Part 2 - Type of buy-back

2.1 The type of buy-back is:

Employee share scheme buy-back



Part 3 - Buy-back details

Part 3A - Details of +securities, price and reason

3A.1 Total number of +securities on issue in the class of +securities to be bought back

7,440,497

3A.2 Total number of +securities proposed to be bought back

2,593,482

3A.9 Are the +securities being bought back for a cash consideration?

Yes

3A.9a Is the price to be paid for +securities bought back known?

Yes

3A.9a.1 In what currency will the buy-back consideration be paid? 3A.9a.2 Buy-back price per +security

AUD - Australian Dollar

2.68000000

Part 3B - Buy-back restrictions and conditions

3B.1 Does the buy-back require security holder approval?

No

3B.3 Are there any other conditions that need to be satisfied before the buy-back offer becomes unconditional?

No

Part 3C - Key dates

Employee Share Scheme, Selective and Other Buy-Backs

3C.1 Anticipated date buy-back will occur

18/12/2024



Part 3D - Other Information

3D.1 Any other information the entity wishes to notify to ASX about the buy-back

Shareholder approval for the buy-back was received at the Company's 2019 AGM. Pursuant to the terms of the loan funded share plan, the participants have forfeited their shares and they will be bought back at the initial issue price and the associated loan repaid. The participants are not entitled to any proceeds from the buy back. The shares will then be cancelled. The buyback and cancellation will occur on 18 December 2024.