

**ASF GROUP LIMITED****ACN 008 924 570**Bennelong, 2/3B Macquarie Street  
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4 December 2024

The Manager  
Company Announcements  
Australian Securities Exchange  
20 Bridge Street  
Sydney NSW 2000  
via: [www.asxonline.com](http://www.asxonline.com)

Dear Madam/Sir

**Termination of Loan Facility to KEY**

Reference is made to the announcement of ASF Group Limited ("ASF") dated 18 October 2024 in which ASF announced that it has entered into a Loan Facility Agreement ("Loan Agreement") for the granting of an unsecured loan facility of up to A\$200,000 to Key Petroleum Limited ("KEY").

ASF advises that no facility amount has been drawn down by KEY under the Loan Agreement and both parties agreed to terminate the Loan Agreement which will have no further force and effect from 4 December 2024.

***Information about ASF***

ASF Group Limited (ASX: AFA) is a diversified investment company with an international outlook and a history of more than 40 years. In an increasingly dynamic global market, we are experienced in spearheading strategic trade and investment between Australia and the world. Our insight and experience with transnational trade and investment allows us to generate value and maximise returns in our focus sectors of property, resources, technology and financial services.

Authorised by:  
Board of ASF Group Limited

For further information, please contact:  
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