



Announcement Summary

Entity name

ANDROMEDA METALS LIMITED

Date of this announcement

Wednesday December 04, 2024

The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
ADNAB	PERFORMANCE RIGHTS	10,138,200	03/12/2024
New class - code to be confirmed	Zero exercise price options (Directors)	13,877,550	03/12/2024
New class - code to be confirmed	Zero exercise price options (Employees)	38,435,275	03/12/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

ANDROMEDA METALS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ACN

**Registration number**

061503375

**1.3 ASX issuer code**

ADN

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

4/12/2024



## Part 2 - Issue details

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### **2.1 The +securities the subject of this notification are:**

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

### **2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

has an existing ASX security code ("existing class")

does not have an existing ASX security code ("new class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

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**ASX +security code and description**

ADNAB : PERFORMANCE RIGHTS

**Date the +securities the subject of this notification were issued**

3/12/2024

**Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class**

Yes

**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**

No

**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**

<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02867912-2A1556335>

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Issue of performance rights to Mr Katsioularis, following shareholder approval at the 2024 AGM

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Issue details

**Number of +securities**

10,138,200

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## Part 3C - number and type of +securities the subject of this notification (new class)

## ASX +security code

New class - code to be confirmed

## +Security description

Zero exercise price options (Directors)

## +Security type

Options

## ISIN code

## Date the +securities the subject of this notification were issued

3/12/2024

## Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

## Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

## Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Sue-Ann Higgins	Sue-Ann Higgins	5,986,394
Austen Perrin	Austen Perrin	7,891,156

## Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

## Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02867912-2A1556335>

## Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.00000000	2/12/2027

## Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

ADN : ORDINARY FULLY PAID

## Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02867912-2A1556335>

## Any other information the entity wishes to provide about the +securities the subject of this notification

Issued to satisfy a portion of director fees (and vesting quarterly), following shareholder approval at the 2024 AGM



## Issue details

**Number of +securities**

13,877,550

**ASX +security code**

New class - code to be confirmed

**+Security description**

Zero exercise price options (Employees)

**+Security type**

Options

**ISIN code****Date the +securities the subject of this notification were issued**

3/12/2024

**Will all the +securities issued in this class rank equally in all respects from their issue date?**

Yes

**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**

Yes

**Provide details of the KMP or +associates being issued +securities.**

Name of KMP	Name of registered holder	Number of +securities
Sarah Clarke	Sarah Clarke	10,981,972
Pascal Alexander-Bossy	Pascal Alexander-Bossy	13,666,453

**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**

No

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02867912-2A1556335>

## Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.00000000	2/12/2027

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

ADN : ORDINARY FULLY PAID

**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02867912-2A1556335>



**Any other information the entity wishes to provide about the +securities the subject of this notification**

Issued to employees to satisfy a portion of remuneration and vesting quarterly

Issue details

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**Number of +securities**

38,435,275

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Part 4 - +Securities on issue

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**Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
ADN : ORDINARY FULLY PAID	3,428,727,689
ADNOC : OPTION EXPIRING 30-SEP-2027	338,440,053

**4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
ADNAB : PERFORMANCE RIGHTS	32,791,700
ADNAA : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	1,650,000
New class - code to be confirmed : Zero exercise price options (Directors)	13,877,550
New class - code to be confirmed : Zero exercise price options (Employees)	38,435,275





## Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

Yes

**5.1a Select the number of the applicable exception in Listing Rule 7.2**

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