

ASX Release



5 December 2024

ANNOUNCEMENT OF POTENTIAL SUBORDINATED NOTES ISSUE

Ampol Limited (ASX:ALD) (Ampol) confirms that it has today commenced a bookbuild process for a potential issue of subordinated notes in the A\$ wholesale fixed income market.

The subordinated notes may include rights of conversion into ordinary shares in Ampol based on a volume weighted average price formula if Ampol decides not to redeem the subordinated notes on their early call date.

The proposed issue is part of Ampol's ongoing capital management strategy, with proceeds to be used for refinancing of upcoming debt maturities and for general corporate purposes, in line with the Group's Capital Allocation Framework.

-ends-

Authorised for release by: the Board of Ampol Limited.

Any subordinated notes (Subordinated Notes) to be issued will not be offered to retail investors and do not require disclosure to investors under Part 6D.2 of the Corporations Act 2001 (Cth) (Corporations Act). In respect of offers or invitations received in Australia, any Subordinated Notes may only be issued or sold if the consideration payable by the relevant purchaser is a minimum of A\$500,000 or its foreign currency equivalent (disregarding amounts, if any, lent by Ampol or other person offering the Subordinated Notes or its associates (within the meaning of those expressions in Part 6D.2 of the Corporations Act)) unless the issue or sale otherwise does not require disclosure under Part 6D.2 or Part 7.9 of the Corporations Act.

No disclosure document in relation to the Subordinated Notes has been, or will be, lodged with ASIC or ASX, except that, if the issue proceeds, a copy of the information memorandum relating to the Subordinated Notes (with certain information redacted) will be annexed to a cleansing notice to be lodged by Ampol with ASX on or two business days prior to the date of issue of the Subordinated Notes pursuant to section 708A(12C)(e) of the Corporations Act (as notionally inserted pursuant to ASIC Corporations (Sale Offers: Securities Issued on Conversion of Convertible Notes) Instrument 2016/82).

AMPOL LIMITED
ACN 004 201 307

29-33 BOURKE ROAD
ALEXANDRIA NSW 2015

INVESTOR CONTACT

FRAN VAN REYK
GENERAL MANAGER INVESTOR
RELATIONS AND SUSTAINABILITY
M +61 419 871138
FRANCES.VANREYK@AMPOL.COM.AU

MEDIA CONTACT

MATT PATERSON
EXTERNAL COMMUNICATIONS MANAGER
M +61 402 140757
MPATERS@AMPOL.COM.AU