6 December 2024

US\$100M redemption of 2025 Senior Unsecured Notes

Perenti Limited (ASX: PRN) ('Perenti' or 'the Company') advises that it will be redeeming US\$100M of the outstanding Senior Unsecured Notes due October 2025 issued by Perenti Finance Pty Ltd (the 'Notes').

The redemption date will be December 23, 2024, and will be conducted on a pro rata basis. The redemption price will be equal to 100% of the principal amount of the Notes redeemed, plus accrued interest up to the redemption date. The Notes will be redeemed using a combination of cash and existing debt facilities.

Michael Ellis, Chief Financial Officer of Perenti said "This redemption is consistent with our capital management strategy. Our strong free cash flow generation is allowing us to distribute dividends, buyback shares and reduce gross debt. This directly rewards our shareholders and further strengthens the balance sheet."

Authorised by: Mark Norwell Managing Director & CEO

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perenti.com

Perenti is an ASX listed, diversified mining services group with interests in contract mining, drilling services, mining services and technology solutions. Headquartered in Perth and with offices and operations across four continents, we are focused on creating enduring value and certainty for our investors, clients, people and the communities in which we operate.