



**The Manager**  
**Company Notices Section**  
**ASX Limited**  
**Level 6, 20 Bridge St**  
**SYDNEY NSW 2000**

**10 December 2024**

## **Notice under Section 1012DA(5)(e) of the Corporations Act 2001 – Cleansing Statement**

This notice is given by 360 Capital FM Limited ("**Responsible Entity**") in its capacity as responsible entity of 360 Capital Mortgage REIT (ASX: TCF) ("**TCF**") under section 1012DA(5)(e) of the *Corporations Act 2001* (Cth) ("**Act**") as it applies to TCF.

The Responsible Entity states that:

- a) It has completed the issue and allotment of 619,599 fully paid TCF units ("**New Units**") to wholesale investors at a price of \$5.94 per New Unit pursuant to an institutional placement, the results of which were announced to ASX on 4 December 2024;
- b) the New Units were issued without a product disclosure statement for the New Units being prepared;
- c) this notice is being given under section 1012DA(5)(e) of the Act;
- d) as a disclosing entity, the Responsible Entity, in its capacity as responsible entity of TCF, and issuer of the New Units, is subject to regular reporting and disclosure obligations;
- e) as at the date of this notice, the Responsible Entity in its capacity as responsible entity of TCF, as issuer of New Units, has complied with:
  - the provisions of Chapter 2M of the Act as they apply to TCF; and
  - section 674 and 674A of the Act as they apply to TCF; and
- f) as at the date of this notice, there is no excluded information of the type referred to in sections 1012DA(7) and 1012DA(8) of the Act.

Sincerely,

**Glenn Butterworth**  
CFO and Company Secretary