

10 December 2024

Companies Announcement Office
Via Electronic Lodgement

NOTICE UNDER SECTION 708A

Peninsula Energy Limited (**Peninsula** or the **Company**) (**ASX: PEN**) advises that an Appendix 2A was released on 10 December 2024 for the issue of a total of 275,202 fully paid ordinary shares (Restricted Share Units) to the Peninsula Long Term Incentive Plan Trust for the benefit of staff of Peninsula (including Wayne Heili s) and its wholly owned subsidiary Strata Energy Inc under its long-term incentive remuneration framework (Securities).

The Company gives notice pursuant to Section 708A (5)(e) of the Corporations Act that:

- (a) The Securities were issued without disclosure under Part 6D(2) of the Corporations Act.
- (b) The Company, as at the date of this notice, has complied with the provisions of Chapter 2M of the Corporations Act and Section 674 of the Corporations Act.
- (c) There is no excluded information to be disclosed for the purposes of Section 708A (7) and (8) of the Corporations Act.

Yours Sincerely



Jonathan Whyte
Joint Company Secretary

This release has been approved by Peninsula's Managing Director/CEO.

-ENDS-

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About Peninsula Energy Limited

Peninsula Energy Limited (ASX:PEN) is one of the only ASX-listed uranium companies providing US production and direct market exposure. Its' 100% owned Lance Projects in Wyoming is due to re-commence production in December 2024 following a central processing plant capacity expansion construction project.

Lance is one of the largest, independent near-term uranium development projects in the US. With a track record of meeting delivery requirements since 2016, Peninsula has 10 years of sales contracts in place with major utilities in both the US and Europe. Once back in production, Lance will establish Peninsula as a fully independent end-to-end producer of yellowcake, well-placed to become a key supplier of uranium and play an important role in a clean energy future.

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