

10 December 2024

ASX Release

## Second Equal Access Buy-Back Offer Closed – Update Your Bank Account Details with Automatic share registry

Amani Gold Limited (ACN 113 517 203) (**Amani** or the **Company**) advises that it has closed the Second Equal Access Buy-Back announced on 30 August 2024 (**Second Equal Access Buy-Back**).

A total of 1,779,509,888 shares will be bought back at \$0.00035 each and cancelled under the Second Equal Access Buy-Back. The shares bought back under the Second Equal Access Buy-Back will cost Amani approximately A\$622,828.

Following the cancellation of the 1,779,509,888 shares bought back under the Second Equal Access Buy-Back, the Company's total number of shares on issue will be reduced to 21,449,587,124. This reduction will decrease the number of shareholders to approximately 848 and thereby lowering administration costs associated with maintaining the share register.

The remaining key dates for the Second Equal Access Buy-Back are summarised below:

EVENT	DAY
<b>Buy-Back Date and lodgement of Appendix 3H</b> – Date on which Shares accepted under the Second Equal Access Buy-Back are cancelled	16 December 2024
<b>Payment Date</b> – Date on which the proceeds of the Second Equal Access Buy-Back are proposed to be distributed to participants	19 December 2024
<b>Delisting Date</b>	20 December 2024

Payment of the proceeds will be made to the participating shareholders on 19 December 2024 and prior to the Delisting date of 20 December 2024, to the bank account registered with the share registry.

### IMPORTANT REMINDER: UPDATE YOUR BANK ACCOUNT DETAILS TO ENSURE FAST PAYMENT

To avoid any delays in receiving payments, we encourage all shareholders to take a few moments to check and update their bank details by visiting the Automatic Investor Portal at <https://investor.automic.com.au>

- Log in using your established username and password**
- If you have not established a username and password, click on “Register” and follow the prompts on screen to create your username and password**
- Once you have logged in to your Portfolio, click on “my details” to update your details.**
- Please choose in “Communication” the option “Electronic Only” to receive all investor communications fast and in an eco-friendly manner.**

Should you have any questions in relation to the Equal Access Buy-Backs, please contact the Share Registry on 1300 124 934 (within Australia), +61 2 8072 1449 (outside Australia), or via email at [corporate.actions@automicgroup.com.au](mailto:corporate.actions@automicgroup.com.au).

Ensuring your details are current helps you receive any future payments smoothly and without delay. Your prompt action will assist the Company in completing the payment process efficiently. Thank you for your attention to this important matter.



**Future Disclosure Obligations after Delisting**

Amani formally applied to be removed from the official list of ASX (**Official List**) (**Delisting**) under ASX Listing Rule 17.11 and received shareholder approval for the Delisting at its Annual General Meeting on 8 November 2024. Subsequently, the Company will delist from the ASX on 20 December 2024 (refer to Company announcement on 2 October 2024 for further details).

For so long as Amani continues to have more than 100 shareholders post-Delisting, the Company will be an "unlisted disclosing entity". As such, the Company will continue to be subject to continuous disclosure obligations under the Corporations Act 2001 (Cth) (**Corporations Act**). The Company will still provide disclosure to shareholders of material matters in accordance with the Corporations Act on the Company's website and via email to those shareholders who have registered their email with the Share Registry.

The Company will also continue to lodge annual and interim financial statements (audited or auditor-reviewed, respectively) in accordance with the Corporations Act and invite shareholders once a year to an Annual General Meeting.

Shareholders have also approved a 1-for-1000 share consolidation effective on 29 January 2025.

**Stay Connected: Update your Details in the Automic Share Registry**

The Company encourages all remaining shareholders to take a few moments to check and update their contact and bank details by visiting the **Automic Investor Portal** at <https://investor.automic.com.au> and follow the steps outlined previously in this announcement.

Should you have any questions in relation to updating your details, please contact the Share Registry on 1300 124 934 (within Australia), +61 2 8072 1449 (outside Australia), or via email at [corporate.actions@automicgroup.com.au](mailto:corporate.actions@automicgroup.com.au).

This ASX announcement has been authorised for release by the Board of Amani Gold Limited.

**- ENDS -**

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