



Announcement Summary

Entity name

ACUSENSUS LIMITED.

Announcement Type

New announcement

Date of this announcement

Wednesday December 11, 2024

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

| ASX +security code | Security description | Number of +securities to be quoted | Issue date |
|---------------------------|-----------------------------|---|-------------------|
| ACE | ORDINARY FULLY PAID | 11,111,112 | 12/12/2024 |

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ACUSENSUS LIMITED.

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

625231941

1.3 ASX issuer code

ACE

1.4 The announcement is

New announcement

1.5 Date of this announcement

11/12/2024



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

| Announcement Date and Time | Announcement Title | Selected Appendix 3B to submit quotation request |
|-----------------------------------|--|---|
| 04-Dec-2024 10:15 | New - Proposed issue of securities - ACE | A placement or other type of issue |

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

The number of shares to be issued pursuant to the share purchase plan is dependent on take up by eligible shareholders and the price at which shares are ultimately issued, and subject to the ability of Acusensus to accept oversubscriptions and/or scale back all applications on a proportionate basis in accordance with the number of shares held by the applicant (at its complete discretion). The SPP is seeking to raise approximately \$2 million but may be more or less as it is not underwritten.



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

ACE : ORDINARY FULLY PAID

Issue date

12/12/2024

Issue details

Number of +securities to be quoted

11,111,112

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.90000000

Any other information the entity wishes to provide about the +securities to be quoted

N/A



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

| ASX +security code and description | Total number of +securities on issue |
|---|---|
| ACE : ORDINARY FULLY PAID | 137,685,816 |

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|--|---|
| ACEAAC : OPTION EXPIRING 17-NOV-2028 EX \$0.6659 | 104,461 |
| ACEAAB : OPTION EXPIRING 17-NOV-2028 EX \$1.00 | 250,000 |
| ACEAAA : PERFORMANCE RIGHTS | 5,249,241 |
| ACEAC : OPTION EXPIRING 12-JAN-2026 EX \$0.46 | 1,240,000 |
| ACEAG : OPTION EXPIRING 26-SEP-2031 EX \$0.552 | 457,515 |
| ACEAH : OPTION EXPIRING VARIOUS DATES EX \$0.158 | 500,000 |
| ACEAI : OPTION EXPIRING VARIOUS DATES EX \$0.316 | 500,000 |
| ACEAJ : OPTION EXPIRING VARIOUS DATES EX \$0.474 | 500,000 |
| ACEAF : OPTION EXPIRING 12-JAN-2028 EX \$1.00 | 250,000 |
| ACEAE : OPTION EXPIRING 01-JUL-2027 EX \$0.552 | 1,930,937 |
| ACEAD : OPTION EXPIRING 20-APR-2027 EX \$0.552 | 1,509,537 |