



## Announcement Summary

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**Name of entity**

360 CAPITAL GROUP

**Announcement type**

New announcement

**Date of this announcement**

17/12/2024

**ASX Security code and description of the class of +securities the subject of the buy-back**

TGP : FULLY PAID ORDINARY/UNITS STAPLED SECURITIES

**The type of buy-back is:**

Employee share scheme buy-back

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

360 CAPITAL GROUP

We (the entity named above) provide the following information about our buy-back.

**1.2 Registration number type**

other

**Registration number**

360 Capital Group Limited ACN 113 569 136 and 360  
Capital Investment Trust ARSN 104 552 598

**1.3 ASX issuer code**

TGP

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

17/12/2024

**1.6 ASX Security code and description of the class of +securities the subject of the buy-back**

TGP : FULLY PAID ORDINARY/UNITS STAPLED SECURITIES



Part 2 - Type of buy-back

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**2.1 The type of buy-back is:**

Employee share scheme buy-back



Part 3 - Buy-back details

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Part 3A - Details of +securities, price and reason

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**3A.1 Total number of +securities on issue in the class of +securities to be bought back**

222,837,228

**3A.2 Total number of +securities proposed to be bought back**

12,000,000

**3A.9 Are the +securities being bought back for a cash consideration?**

No

**3A.9b Please describe the consideration being provided to buy back the +securities**

The consideration is the lower of the aggregate price paid by the relevant employee to acquire the individual parcel of LTI securities and the total amount owing by the employee in relation to the associated loan facility.

Part 3B - Buy-back restrictions and conditions

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**3B.1 Does the buy-back require security holder approval?**

No

**3B.3 Are there any other conditions that need to be satisfied before the buy-back offer becomes unconditional?**

No

Part 3C - Key dates

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**Employee Share Scheme, Selective and Other Buy-Backs**

**3C.1 Anticipated date buy-back will occur**

24/12/2024



Part 3D - Other Information

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**3D.1 Any other information the entity wishes to notify to ASX about the buy-back**