

19 December 2024

Completion of Share Consolidation

Retail Food Group Limited (**RFG** or the **Company**) is pleased to confirm that the consolidation of the Company's share capital via the conversion of 40 shares into 1 share, as approved by shareholders at the Company's Annual General Meeting on 28 November 2024, has now completed. A consolidation has also been completed in connection with the Company's convertible rights on issue.

The shares and rights on issue post-consolidation are as follows:

| Security | Post-Consolidation |
|--------------------|--------------------|
| Ordinary Shares | 62,305,789 |
| Performance Rights | 2,230,489 |
| Service Rights | 105,986 |

New holding statements have been despatched to shareholders advising them of their holdings on a post-consolidation basis.

Normal trading of RFG securities on a post-consolidation basis is expected to commence on or around Friday, 20 December 2024.

This Announcement has been authorised by the Company Secretary.

Ends

Investor Enquiries:

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About Retail Food Group Limited:

RFG is a global food and beverage company headquartered in Queensland. It is Australia's largest multi-brand retail food franchise manager and is the owner of iconic brands including Gloria Jean's, Donut King, Brumby's Bakery, Beefy's Pies and Crust Gourmet Pizza. The Company is also a roaster and supplier of high-quality coffee products. For more information about RFG visit: www.rfg.com.au.

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