



Announcement Summary

Entity name

PALADIN ENERGY LTD

Announcement Type

New announcement

Date of this announcement

Tuesday December 24, 2024

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
PDN	ORDINARY FULLY PAID	99,796,395	20/12/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

PALADIN ENERGY LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

47061681098

1.3 ASX issuer code

PDN

1.4 The announcement is

New announcement

1.5 Date of this announcement

24/12/2024



Part 2 - Type of Issue

2.1 The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
24-Jun-2024 16:32	New - Proposed issue of securities - PDN	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
No



Placement Details

PDN : ORDINARY FULLY PAID

20/12/2024

Distribution Schedule

Number of +securities held	Number of holders	Total percentage of +securities held
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

99,796,395

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

The relevant shares were issued as consideration for the acquisition of shares in Fission Uranium Corp. under the Plan of Arrangement.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

7.610000

Any other information the entity wishes to provide about the +securities to be quoted

The Appendix 3B issued on 24 June 2024 noted 94,659,601 maximum securities to be issued pursuant to the Plan of Arrangement. On 8 October 2024 Fission obtained the final order from the Supreme Court of British Columbia approving the Plan of Arrangement. The final court order approved the exercise of Fission options. As such the maximum amount of securities now being issued in accordance with the Plan of Arrangement is 99,796,395.

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
PDN : ORDINARY FULLY PAID	398,909,417

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
PDNAP : PERFORMANCE RIGHTS	1,139,074
PDNAD : SHARE APPRECIATION RIGHTS	261,250