



Announcement Summary

**Entity name**

INCITEC PIVOT LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Tuesday December 24, 2024

**Details of +securities that have ceased**

<b>ASX +security code</b>	<b>Security description</b>	<b>Number of +securities that have ceased</b>	<b>The +securities have ceased due to</b>	<b>Date of cessation</b>
IPL	ORDINARY FULLY PAID	10,653,674	Cancellation pursuant to an on-market buy-back	19/12/2024

Refer to next page for full details of the announcement



Part 1 - Announcement Details

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**1.1 Name of +Entity**

INCITEC PIVOT LIMITED

We (the entity named above) provide the following information about our issued capital.

**1.2 Registered Number Type**

ABN

**Registration Number**

42004080264

**1.3 ASX issuer code**

IPL

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

24/12/2024



Part 2 - Details of +equity securities or +debt securities that have ceased

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**ASX +Security Code and Description**

IPL : ORDINARY FULLY PAID

**Quoted +equity securities or +debt securities that have ceased**

**Number of securities that have ceased**

10,653,674

**Reason for cessation**

Cancellation pursuant to an on-market buy-back

**Date of cessation**

19/12/2024

**Is the entity paying any consideration for the cessation?**

Yes

**In what currency is the consideration being paid?**

AUD - Australian Dollar

**Total consideration paid or payable for the securities**

AUD 33,404,864.050000000000

**Any other information the entity wishes to notify to ASX about the cessation?**

Pursuant to an ongoing on-market buy-back of ordinary shares valued at up to AUD\$400 million, this form pertains to the cancellation of securities that took place on the following dates (inclusive): 2 December 2024 to 19 December 2024.

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## Part 3 - Issued capital following changes

**Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:**

The figures in parts 3.1 and 3.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
IPL : ORDINARY FULLY PAID	1,870,821,710

**3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
IPLAJ : PERFORMANCE RIGHTS	2,648,545
IPLAA : OPTION EXPIRING 30-NOV-2030 EX \$2.8512	12,312,761

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.