



Announcement Summary

Name of entity

360 CAPITAL GROUP

Announcement type

Update announcement

Type of update

Final buy-back notification

Date of this announcement

27/12/2024

Reason for update

Final buy-back notification

ASX Security code and description of the class of +securities the subject of the buy-back

TGP : FULLY PAID ORDINARY/UNITS STAPLED SECURITIES

The type of buy-back is:

Employee share scheme buy-back

Total number of +securities bought back

12,000,000

Total consideration paid or payable for the securities

9,840,000.00000

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

360 CAPITAL GROUP

We (the entity named above) provide the following information about our buy-back.

1.2 Registration number type

other

Registration number

360 Capital Group Limited ACN 113 569 136 and 360
Capital Investment Trust ARSN 104 552 598

1.3 ASX issuer code

TGP

1.4 The announcement is

Update/amendment to previous announcement

1.4a Type of update

Final buy-back notification

1.4b Reason for update

Final buy-back notification

1.4c Date of initial notification of buy-back

17/12/2024

1.4d Date of previous announcement to this update

17/12/2024

1.5 Date of this announcement

27/12/2024

1.6 ASX Security code and description of the class of securities the subject of the buy-back

TGP : FULLY PAID ORDINARY/UNITS STAPLED SECURITIES



Part 2 - Type of buy-back

2.1 The type of buy-back is:

Employee share scheme buy-back



Part 3 - Buy-back details

Part 3A - Details of +securities, price and reason

3A.1 Total number of +securities on issue in the class of +securities to be bought back

222,837,228

3A.2 Total number of +securities proposed to be bought back

12,000,000

3A.9 Are the +securities being bought back for a cash consideration?

No

3A.9b Please describe the consideration being provided to buy back the +securities

The consideration is the lower of the aggregate price paid by the relevant employee to acquire the individual parcel of LTI securities and the total amount owing by the employee in relation to the associated loan facility.

Part 3B - Buy-back restrictions and conditions

3B.1 Does the buy-back require security holder approval?

No

3B.3 Are there any other conditions that need to be satisfied before the buy-back offer becomes unconditional?

No

Part 3C - Key dates

Employee Share Scheme, Selective and Other Buy-Backs

3C.1 Anticipated date buy-back will occur

24/12/2024



Part 3D - Other Information

3D.1 Any other information the entity wishes to notify to ASX about the buy-back



Part 5 - Final buy-back notification

For on-market buy-backs, a final buy-back notification must be submitted at least half an hour before the commencement of trading on the business day after the company buys back the maximum number of securities that it wanted or the company decides it will stop buying back securities.

For equal access buy-back schemes, a final buy-back notification must be submitted no later than five business days after the buy-back offer closing date.

For employee share scheme buybacks, selective buy-backs and other buy-backs, a final buy-back notification must be submitted by no later than five business days after the completion of the buy-back.

5.1 Total number of +securities bought back

12,000,000

5.2 Total consideration paid or payable for the securities

9,840,000.00000