



Announcement Summary

Entity name

360 CAPITAL GROUP

Announcement Type

New announcement

Date of this announcement

Friday December 27, 2024

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
TGP	FULLY PAID ORDINARY/UNITS STAPLED SECURITIES	12,000,000	Cancellation pursuant to an employee share scheme buy-back	24/12/2024

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

360 CAPITAL GROUP

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

other

Registration Number

360 Capital Group Limited ACN 113 569 136 and 360
Capital Investment Trust ARSN 104 552 598

1.3 ASX issuer code

TGP

1.4 The announcement is

New announcement

1.5 Date of this announcement

27/12/2024



Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

TGP : FULLY PAID ORDINARY/UNITS STAPLED SECURITIES

Quoted +equity securities or +debt securities that have ceased

Number of securities that have ceased

12,000,000

Reason for cessation

Cancellation pursuant to an employee share scheme buy-back

Date of cessation

24/12/2024

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?

The consideration is the lower of the aggregate price paid by the relevant employee to acquire the individual parcel of LTI securities and the total amount owing by the employee in relation to the associated loan facility.



Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

The figures in parts 3.1 and 3.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
TGP : FULLY PAID ORDINARY/UNITS STAPLED SECURITIES	210,837,228

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
TGPAA : RIGHTS	3,900,768

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.