



Announcement Summary

Entity name

360 CAPITAL MORTGAGE REIT

Announcement Type

New announcement

Date of this announcement

Friday December 27, 2024

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
TCF	UNITS FULLY PAID	870,948	30/12/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

360 CAPITAL MORTGAGE REIT

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ARSN

Registration number

115632990

1.3 ASX issuer code

TCF

1.4 The announcement is

New announcement

1.5 Date of this announcement

27/12/2024



Part 2 - Type of Issue

2.1 The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
02-Dec-2024 10:48	New - Proposed issue of securities - TCF	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
No



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

TCF : UNITS FULLY PAID

Issue date

30/12/2024

Issue details

Number of +securities to be quoted

870,948

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 5.94000000

Any other information the entity wishes to provide about the +securities to be quoted

The issue of 870,948 New Units, as part of Tranche 2 for the Capital Raising announced on 2 December 2024, were approved by the Fund's Members at the EGM held on 20 December 2024. Refer to the ASX announcements dated 4 December 2024 and 20 December 2024 for further information.



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
TCF : UNITS FULLY PAID	5,621,217

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
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