

27 December 2024

To: Australian Securities Exchange

**Cleansing Statement**

**Notice Pursuant to Section 708A(5)(e) of the Corporations Act**

**Mastermyne Group Limited (Mastermyne or the Company) (ASX: MYE)** gives notice under section 708A(5)(e) of the Corporations Act 2001 (Cth) (**Corporations Act**) as follows:

- a) The Company has issued 305,439 fully paid ordinary shares (**NED Shares**) and 7,212,847 Unlisted Performance Rights (**PRs**) in the capital of the Company on the terms approved by shareholders at the Company's Annual General Meeting held on 26 November 2024. The Notice of Meeting issued on 25 October 2024 contains details of the terms approved.
- b) The Shares rank pari passu with existing the Company's fully paid ordinary shares on issue and are part of a class of securities quoted on the Australian Securities Exchange.
- c) The Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act.
- d) As at the date of this notice, the Company has complied with:
  - the provisions of Chapter 2M of the Corporations Act, as they apply to the Company; and
  - Section 674 and 674A of the Corporations Act.
- e) As at the date of this notice, there is no 'excluded information' (within the meaning of sections 708A(7) and 708A(8) of the Corporations Act) required to be disclosed under section 708A(6)(e) of the Corporations Act.

An Appendix 2A in respect of the issue of the NED Shares and an Appendix 3G in respect of the issue of the PRs has been released with this announcement.

***Approved for distribution by the Board of Directors of Mastermyne Group Limited.***

Andrew Ritter, Company Secretary

**Further information:**

Peter Barker, Chair – 07 4963 0400

Jeff Whiteman, Managing Director & CEO – 07 4963 0400

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