



Announcement Summary

Entity name

ABX GROUP LIMITED

Date of this announcement

Monday December 30, 2024

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Convertible Note	370,000	30/12/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ABX GROUP LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

139494885

1.3 ASX issuer code

ABX

1.4 The announcement is

New announcement

1.5 Date of this announcement

30/12/2024



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time

20-Dec-2024 10:00

Announcement Title

New - Proposed issue of securities - ABX

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

Security holder approval is required for the issue of 1,430,000 Notes and all free attaching securities as referred to in the Appendix 3B lodged on 20 December 2024.



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

new unquoted class of security

Date the +securities the subject of this notification were issued

30/12/2024

Any other information the entity wishes to provide about the +securities the subject of this notification

Nil

Issue details

Number of +securities

370,000

Were the +securities issued for a cash consideration?

Yes

In what currency was the cash consideration being paid?

AUD - Australian Dollar

What was the issue price per +security?

AUD 1.00000000



Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code

New class - code to be confirmed

+Security description

Convertible Note

+Security type

+Convertible debt securities

ISIN code**Date the +securities the subject of this notification were issued**

30/12/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02897449-2A1569793>

+Convertible debt securities Details

Type of +security

Convertible note or bond

+Security currency

AUD - Australian Dollar

Face value

AUD 1.00000000

Interest rate type

Fixed rate

Frequency of coupon/interest payments per year

Semi-annual

First interest payment date

30/6/2025

Interest rate per annum

12.00 %

Is the interest rate per annum estimated at this time?

No

s128F of the Income Tax Assessment Act status applicable to the +security

s128F exemption status unknown

Is the +security perpetual (i.e. no maturity)?

No

Maturity date

31/12/2026

Select other feature(s) applicable to the +securitySubordinated
Converting
Convertible
Redeemable**Is there a first trigger date on which a right of conversion, redemption, call or put can be exercised (whichever is first)?**

No

Details of the existing class of +security that will be issued if the securities are converted, transformed or



exchanged

ABX : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

Nil

Issue details

Number of +securities

370,000



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ABX : ORDINARY FULLY PAID	250,293,439
ABXO : OPTION EXPIRING 06-SEP-2025	13,221,625

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ABXAD : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	150,000
ABXAB : OPTION EXPIRING 01-JUN-2028 EX \$0.1692	1,059,375
New class - code to be confirmed : Convertible Note	370,000