Part 1 - Entity and announcement details

1.1 Name of +Entity

5E ADVANCED MATERIALS INC.

1.2 Registered Number Type

ARBN

Registration Number

655137170

1.3 ASX issuer code

5EA

1.4 The announcement is
New announcement

1.5 Date of this announcement

3/1/2025

Part 2 - Details of +CDIs and other +securities on issue

2.1 Statement for month and year

December-2024

2.2a Number and class of all +CDIs issued over quoted +securities

ASX Security Code and Description	+CDI Ratio
5EA : CHESS DEPOSITARY INTERESTS 10:1	10:1

Total number of +CDIs issued over quoted +securities at end of statement month (A):	Total number of +CDIs issued over quoted +securities at end of previous month (B):	Net Difference (A-B)
337,289,850	336,921,110	368,740

Reason for change:

Net transfers of securities between CDIs and

Common stock

as quoted / held on

Nasdaq

If the total number of +CDIs issued over quoted +securities at the end of the statement month, is greater than the total number of +CDIs issued over quoted +securities for which the entity has previously paid an initial listing fee or an additional listing fee under Table 1A and 1C of Guidance Note 15A, the entity hereby applies for +quotation of the relevant securities and agrees to the matters set out in Appendix 2A of the ASX Listing Rules.

2.2b Number and class of all +securities on issue over which +CDIs have not been issued

ASX Security Code and Description

5EAAR : CONVERTIBLE NOTES

Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
81,063	81,063	0

ASX Security Code and Description

5EAAW : OPTION EXPIRING 24-APR-2033 EX USD 7.73

Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
400,000	400,000	0

ASX Security Code and Description

5EAAL : OPTION EXPIRING 01-JUN-2025 EX USD$14.62

Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
1,333,332	1,333,332	0

ASX Security Code and Description

5EAAN : OPTION EXPIRING 01-OCT-2025 EX USD$16.45

		Net Difference (A-B)
		0

Total number of +securities at end of statement month (A)

233,333

Total number of +securities at end of previous month (B)

233,333

ASX Security Code and Description

5EAAK : OPTION EXPIRING 07-APR-2025 EX USD$18.27

Total number of +securities at end of statement month (A)

100,000

Total number of +securities at end of previous month (B)

100,000

Net Difference (A-B)

0

ASX Security Code and Description

5EAAY : OPTION EXPIRING 01-AUG-2027 EX USD 1.03

Total number of +securities at end of statement month (A)

250,000

Total number of +securities at end of previous month (B)

250,000

Net Difference (A-B)

0

ASX Security Code and Description

5EAAX : OPTION EXPIRING 01-AUG-2027 EX USD 1.27

Total number of +securities at end of statement month (A)

575,000

Total number of +securities at end of previous month (B)

575,000

Net Difference (A-B)

0

ASX Security Code and Description

5EAAT : PERFORMANCE SHARE UNITS

Total number of +securities at end of statement month (A)

526,868

Total number of +securities at end of previous month (B)

526,868

Net Difference (A-B)

0

ASX Security Code and Description

5EAAS : RESTRICTED SHARE UNITS

Total number of +securities at end of statement month (A)

375,242

Total number of +securities at end of previous month (B)

375,242

Net Difference (A-B)

0

ASX Security Code and Description

5EAAP : 10:1 CDI EQUIVALENT TO 5EAAO

Total number of +securities at end of statement month (A)

351,617,400

Total number of +securities at end of previous month (B)

351,909,190

Net Difference (A-B)

-291,790

Reason for change:

net transfers between CDIs and common stock

ASX Security Code and Description

5EAAO : COMMON STOCK

Total number of +securities at end of statement month (A)

35,161,740

Total number of +securities at end of previous month (B)

35,198,614

Net Difference (A-B)

-36,874

Reason for change:

net transfers between CDIs and common stock