

ASX: ADC

ACN 654 049 699

CAPITAL STRUCTURE

Share Price: A\$0.059*
Cash: A\$3.06 M*
Debt: Nil
Ordinary Shares: 72.3M
Market Cap: A\$4.27M*
Enterprise Value: A\$1.21M*
Options: 47.7M
*as of 12 Dec 2024

BOARD OF DIRECTORS & MANAGEMENT

Andrew Shearer
Non-Executive Chair

Mark Saxon
Executive Director

Tom Davidson
Chief Executive Officer

Richard Boyce
Non-Executive Director

Ivan Fairhall
Non-Executive Director

COMPANY SECRETARY
Andrew Draffin

CONTACT

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Notice of Release of Escrow Securities

ACDC Metals Limited (**ASX: ADC**) (**ACDC Metals** or the **Company**) wishes to advise in accordance with Listing Rule 3.10A that the following restricted securities will be released from Escrow:

Number	Class	Date of Release
22,682,630	Fully Paid Ordinary Shares	17 January 2024
8,700,000	Unquoted Options @ \$0.3000 Expiry 09/01/2026	17 January 2024
1,500,000	PERFORMANCE RIGHTS CLASS A	17 January 2024
1,500,000	PERFORMANCE RIGHTS CLASS B	17 January 2024
2,500,000	PERFORMANCE RIGHTS CLASS C	17 January 2024
750,000	PERFORMANCE RIGHTS CLASS D	17 January 2024

In accordance with Listing Rule 2.8.5, the Company will apply for quotation for the securities by lodging an Appendix 2A and an Appendix 3G.

This announcement has been authorised for release by the Board.

About ACDC Metals

ACDC Metals is a Heavy Mineral Sand and Rare Earth Element explorer and developer focussed on projects in the Murray Basin of Western Victoria, Australia. ACDC Metals is also developing its licenced downstream processing technology for its Rare Earth Processing plant (REPP) Project. The process extracts rare earth elements from monazite. Goschen Central is the ACDC Metals' flagship project.

We refer shareholders and interested parties to the website www.acdcmetals.com.au where they can access the most recent corporate presentation, video interviews and other information.

For Further Information:

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