

## ASX: ADC

ACN 654 049 699

### CAPITAL STRUCTURE

Share Price: A\$0.059\*  
Cash: A\$3.06 M\*  
Debt: Nil  
Ordinary Shares: 72.3M  
Market Cap: A\$4.27M\*  
Enterprise Value: A\$1.21M\*  
Options: 47.7M  
\*as of 12 Dec 2024

### BOARD OF DIRECTORS & MANAGEMENT

Andrew Shearer  
Non-Executive Chair

Mark Saxon  
Executive Director

Tom Davidson  
Chief Executive Officer

Richard Boyce  
Non-Executive Director

Ivan Fairhall  
Non-Executive Director

COMPANY SECRETARY  
Andrew Draffin

### CONTACT

Level 6, 111 Collins St  
Melbourne VIC 3000

+61 03 8548 7880

info@acdcmetals.com.au  
www.acdcmetals.com.au

## Notice of Release of Escrow Securities

ACDC Metals Limited (**ASX: ADC**) (**ACDC Metals** or the **Company**) wishes to advise in accordance with Listing Rule 3.10A that the following restricted securities will be released from Escrow:

This announcement supersedes the previous announcement released on 8 January 2025 and now contains the correct dates for the release of the relevant escrow securities.

Number	Class	Date of Release
22,682,630	Fully Paid Ordinary Shares	17 January 2025
8,700,000	Unquoted Options @ \$0.3000 Expiry 09/01/2026	17 January 2025
1,500,000	PERFORMANCE RIGHTS CLASS A	17 January 2025
1,500,000	PERFORMANCE RIGHTS CLASS B	17 January 2025
2,500,000	PERFORMANCE RIGHTS CLASS C	17 January 2025
750,000	PERFORMANCE RIGHTS CLASS D	17 January 2025

In accordance with Listing Rule 2.8.5, the Company will apply for quotation for the securities by lodging an Appendix 2A and an Appendix 3G.

*This announcement has been authorised for release by the Board.*

### **About ACDC Metals**

*ACDC Metals is a Heavy Mineral Sand and Rare Earth Element explorer and developer focussed on projects in the Murray Basin of Western Victoria, Australia. ACDC Metals is also developing its licenced downstream processing technology for its Rare Earth Processing plant (REPP) Project. The process extracts rare earth elements from monazite. Goschen Central is the ACDC Metals' flagship project.*

*We refer shareholders and interested parties to the website [www.acdcmetals.com.au](http://www.acdcmetals.com.au) where they can access the most recent corporate presentation, video interviews and other information.*

### **For Further Information:**

**Tom Davidson**  
**Chief Executive Officer**  
[Tom.davidson@acdcmetals.com.au](mailto:Tom.davidson@acdcmetals.com.au)  
**+61 (0) 499 256 645**

**Peter Taylor**  
**Media & Investor Relations**  
[peter@nwrcommunications.com.au](mailto:peter@nwrcommunications.com.au)  
**+61 (0) 412 036 231**