

Announcement Summary

Entity name

ADAVALE RESOURCES LIMITED

Announcement Type

New announcement

Date of this announcement

Wednesday January 15, 2025

Details of +securities that have ceased

ASX +security code	Security description		The +securities have ceased due to	Date of cessation
ADDAAA	OPTION EXPIRING 13-JAN-2025 EX \$0.15	9,000,000	Expiry of option or other convertible security without exercise or conversion	13/01/2025

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

ADAVALE RESOURCES LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type ACN Registration Number 008719015

1.3 ASX issuer code ADD

1.4 The announcement is New announcement1.5 Date of this announcement

15/1/2025



Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description ADDAAA : OPTION EXPIRING 13-JAN-2025 EX \$0.15						
Unquoted +equity securities that have ceased Number of securities that have ceased 9,000,000						
Reason for cessation Expiry of option or other convertible sect Date of cessation 13/1/2025	urity without exercise or conversion Is the entity paying any consideration for the cessation? No					

Any other information the entity wishes to notify to ASX about the cessation?



Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

The figures in parts 3.1 and 3.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ADD : ORDINARY FULLY PAID	1,540,832,033
ADDOA : OPTION EXPIRING 31-DEC-2025	542,720,571

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ADDAAH : OPTION EXPIRING 31-DEC-2027 EX \$0.005	210,916,666
ADDAAE : OPTION EXPIRING 03-AUG-2025 EX \$0.03	5,000,000
ADDAAA : OPTION EXPIRING 13-JAN-2025 EX \$0.15	0
ADDAAB : PERFORMANCE RIGHTS	42,750,000

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.