

Results of General Meeting of Shareholders

Rox Resources Limited (ASX: RXL) ("**Rox**" or "the **Company**") is pleased to advise that the General Meeting was held today, 20 January 2025 at 10:00am (AWST).

The resolutions voted on were in accordance with the Notice of Meeting previously advised to the Australian Securities Exchange. All resolutions set out in the Notice of Meeting were passed on a poll.

In accordance with ASX Listing Rule 3.13.2 and section 251AA of the Corporations Act 2001 details of the resolutions and the proxies received in respect of each resolution are set out on the following page.

This announcement was authorised for release by the Board of Rox Resources Limited.

*** ENDS ***

For further information visit roxresources.com.au or contact admin@roxresources.com.au

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Rox Resources Limited
General Meeting
Monday, 20 January 2025
Results of Meeting

The following information is provided in accordance with section 251AA(2) of the Corporations Act 2001 (Cth) and ASX Listing Rule 3.13.2.

| Resolution details | | Instructions given to validly appointed proxies (as at proxy close) | | | | Number of votes cast on the poll (where applicable) | | | Resolution Result |
|---|--------------------|--|--------------------|-----------------------|------------|--|--------------------|-------------|--------------------------|
| Resolution | Resolution Type | For | Against | Proxy's Discretion | Abstain | For | Against | Abstain* | Carried / Not Carried |
| 1 Ratification of Tranche 1A Placement Shares issued to Placement Investors under Listing Rule 7.1 | Ordinary | 207,669,708 97.21% | 5,292,363 2.48% | 662,321 0.31% | 22,910,982 | 209,056,013 97.53% | 5,292,363 2.47% | 22,910,982 | Carried |
| 2 Ratification of Tranche 1B Placement Shares issued to Cornerstone Investors under Listing Rule 7.1 | Ordinary | 108,353,298 57.01% | 5,435,158 2.86% | 76,271,896 40.13% | 49,304,291 | 185,349,178 97.15% | 5,435,158 2.85% | 49,304,291 | Carried |
| 3 Ratification of Tranche 1B Placement Shares issued to Cornerstone Investors under Listing Rule 7.1A | Ordinary | 108,347,299 57.02% | 5,405,158 2.84% | 76,271,896 40.14% | 49,340,290 | 109,756,527 95.31% | 5,405,158 4.69% | 124,926,942 | Carried |
| 4 Issue of Shares to Placement Investors under the Tranche 2 Placement | Ordinary | 210,277,588 97.16% | 5,411,157 2.50% | 734,916 0.34% | 22,940,982 | 211,736,488 97.51% | 5,411,157 2.49% | 22,940,982 | Carried |
| 5 Issue of Shares to Cornerstone Investors under the Tranche 2 Placement | Ordinary | 125,363,863 60.54% | 5,405,158 2.61% | 76,309,076 36.85% | 32,286,546 | 126,810,271 95.91% | 5,405,158 4.09% | 107,873,198 | Carried |
| 6 Related Party Participation in the Tranche 2 Placement – Mr Stephen Dennis | Ordinary | 231,829,786 97.26% | 5,836,918 2.45% | 685,244 0.29% | 1,012,695 | 233,239,014 97.56% | 5,836,918 2.44% | 1,012,695 | Carried |
| 7 Related Party Participation in the Tranche 2 Placement – Mr Nathan Stoitis | Ordinary | 231,829,786 97.26% | 5,836,918 2.45% | 685,244 0.29% | 1,012,695 | 233,239,014 97.56% | 5,836,918 2.44% | 1,012,695 | Carried |
| 8 Related Party Participation in the Tranche 2 Placement – Mr Matthew Hogan | Ordinary | 170,301,769 96.29% | 5,874,127 3.32% | 685,244 0.39% | 62,503,503 | 171,710,997 96.69% | 5,874,127 3.31% | 62,503,503 | Carried |
| 9 Section 195 Approval | Ordinary | 229,876,641 97.46% | 5,306,229 2.25% | 685,244 0.29% | 3,496,529 | 231,285,869 97.76% | 5,306,229 2.24% | 3,496,529 | Carried |

* Votes cast by a person who abstains on an item are not counted in calculating the required majority on a poll.